

OMAHA ECONOMIC SNAPSHOT

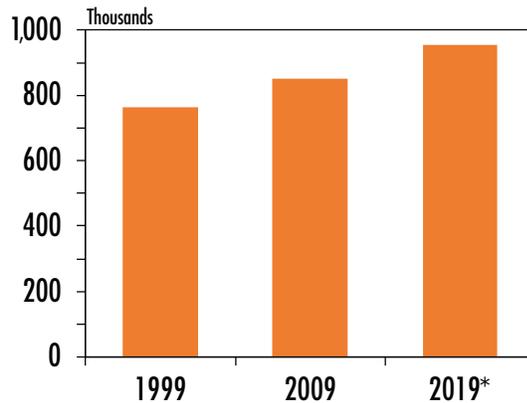


Omaha's economy is well-positioned to maintain its steady pace of growth heading into a new decade.

In each of the past two decades, the Omaha metro has added more than 85,000 people to its population.

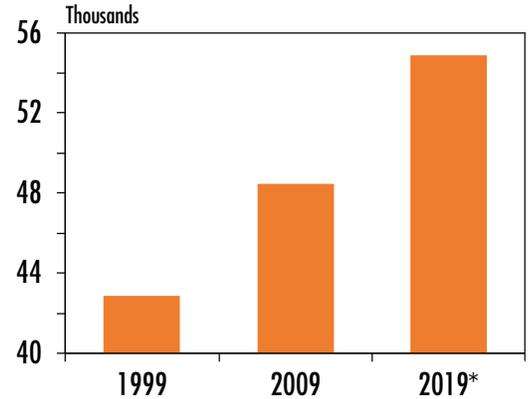
The annual income of Omaha residents, on average, has increased by more than \$10,000 per decade.

Omaha Metro Population



Sources: Census Bureau, Haver Analytics.
*2019 is a projection using growth rates from the previous three years.

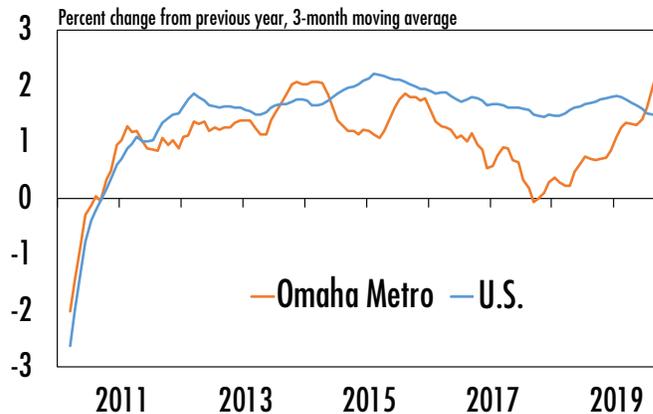
Omaha Metro Per Capita Personal Income



Sources: BEA, Haver Analytics.
*2019 is a projection using growth rates from the previous three years.

Job gains in key industries continue to support long-term growth in Omaha.

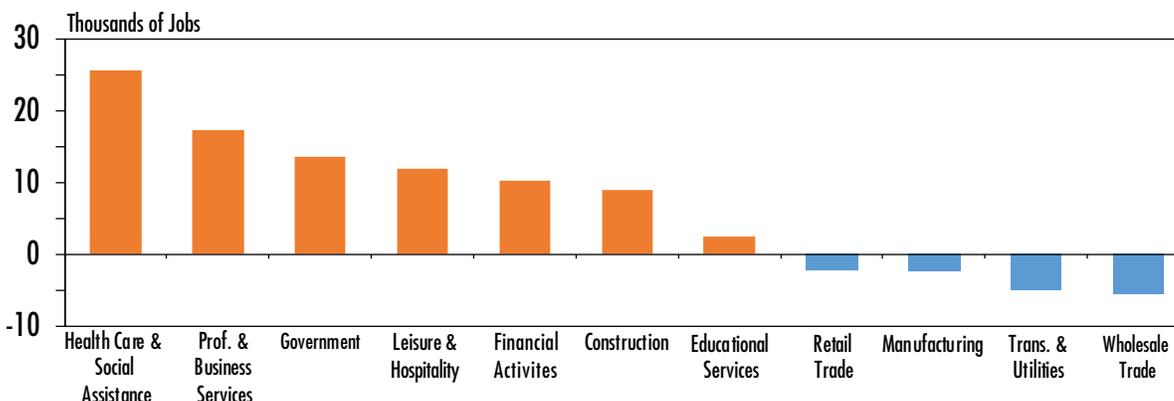
Employment Growth



Employment growth in Omaha has gained momentum in recent months.

Sources: BLS, Haver Analytics.

Omaha Metro Employment Growth (Change from 1999 – 2019)



An ongoing expansion in health care and gains in other service-based industries continue to drive growth.

Sources: BLS, Haver Analytics.

Note: The Omaha metropolitan area includes five counties in Nebraska (Cass, Douglas, Sarpy, Saunders, Washington) and three in Iowa (Harrison, Mills, Pottawattamie).

FEDERAL RESERVE BANK OF KANSAS CITY — OMAHA BRANCH

The Omaha Branch is Nebraska's connection to the nation's central bank, serving as a link to our region through local relationships with businesses and communities that provide insight into regional economic conditions and concerns.

We provide ongoing analysis of Nebraska's economy and lead agricultural research for the Kansas City Fed and the Federal Reserve System.

The Federal Reserve Bank of Kansas City is one of 12 Federal Reserve banks that, along with the Board of Governors in Washington, D.C., form the Federal Reserve System. The Kansas City Fed serves the Tenth Federal Reserve District, which comprises Colorado, Kansas, western Missouri, Nebraska, northern New Mexico, Oklahoma and Wyoming.



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- the interests of our region are represented in national monetary policy deliberations
- banks within our District are well-run and treat their customers fairly
- payments are handled safely and efficiently

Visit www.KansasCityFed.org/Omaha for more information and the following resources:

The Nebraska Economist
Nebraska Economic Databook
TEN Magazine

Tenth District Survey of Agricultural Credit Conditions
Agricultural Finance Databook