

Economic Conditions in Low- and Moderate Income Communities

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External

The views in this presentation are not necessarily those of the Federal Reserve Bank of Kansas City or the Federal Reserve System.



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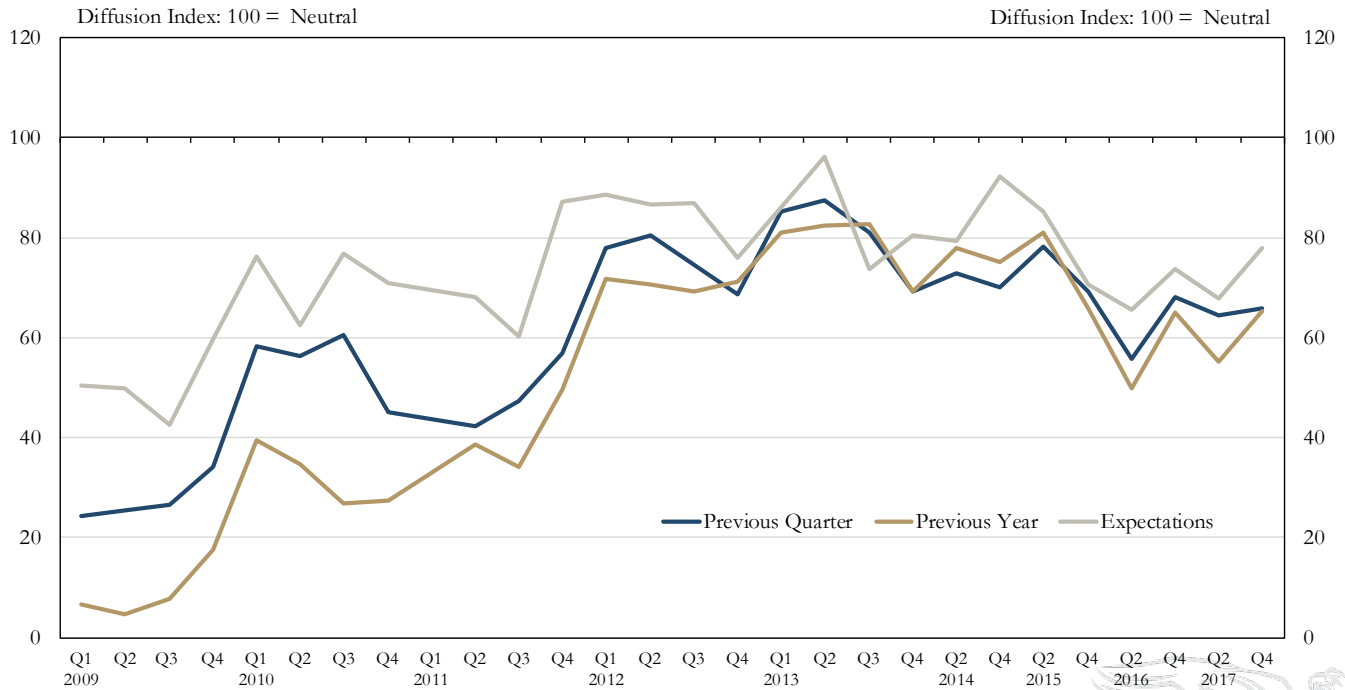


Economic Conditions

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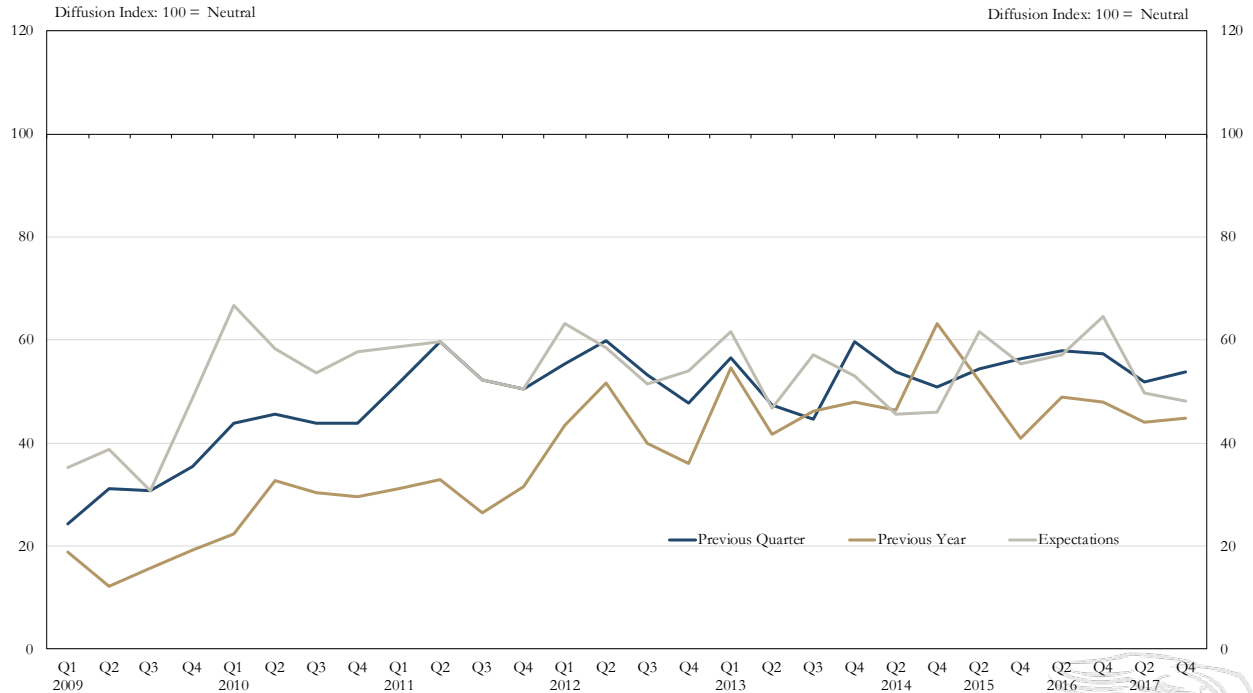


LMI Financial Condition Index



Source: Federal Reserve Bank of Kansas City LMI Survey

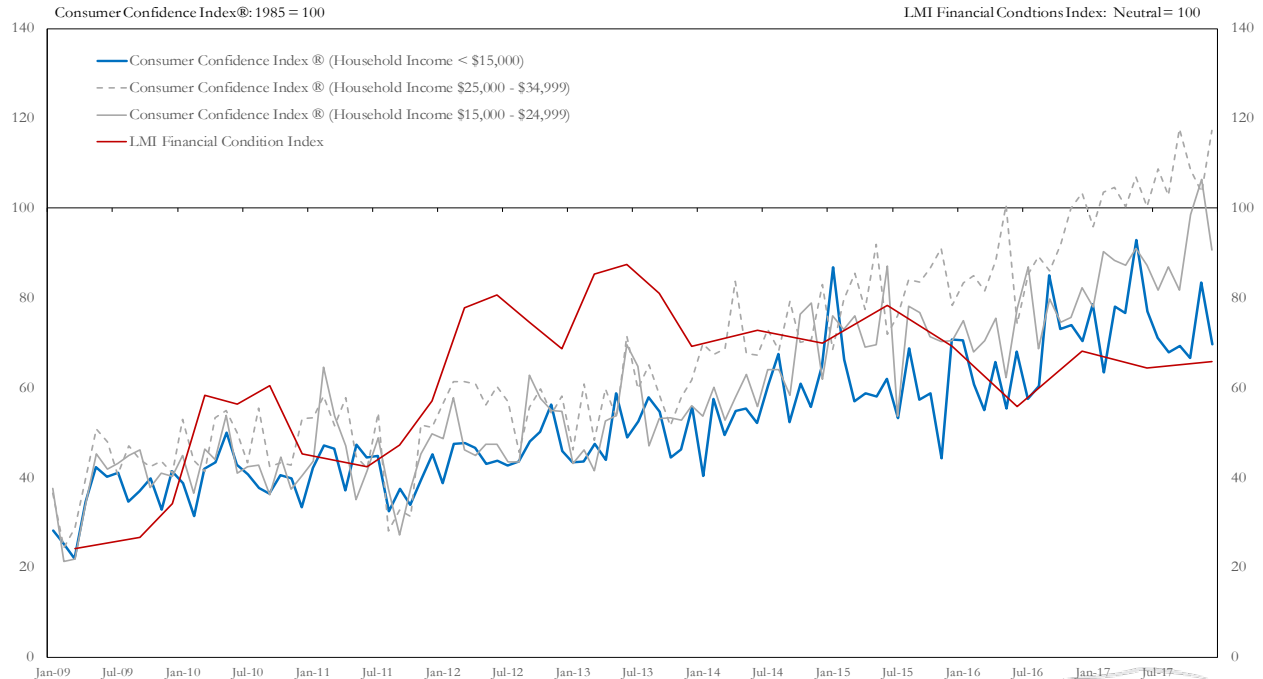
LMI Services Needs Index



Source: Federal Reserve Bank of Kansas City LMI Survey



LMI Financial Condition Index and Consumer Confidence Index®



Source: Federal Reserve Bank of Kansas City LMI Survey and
Conference Board Consumer Confidence Index ®



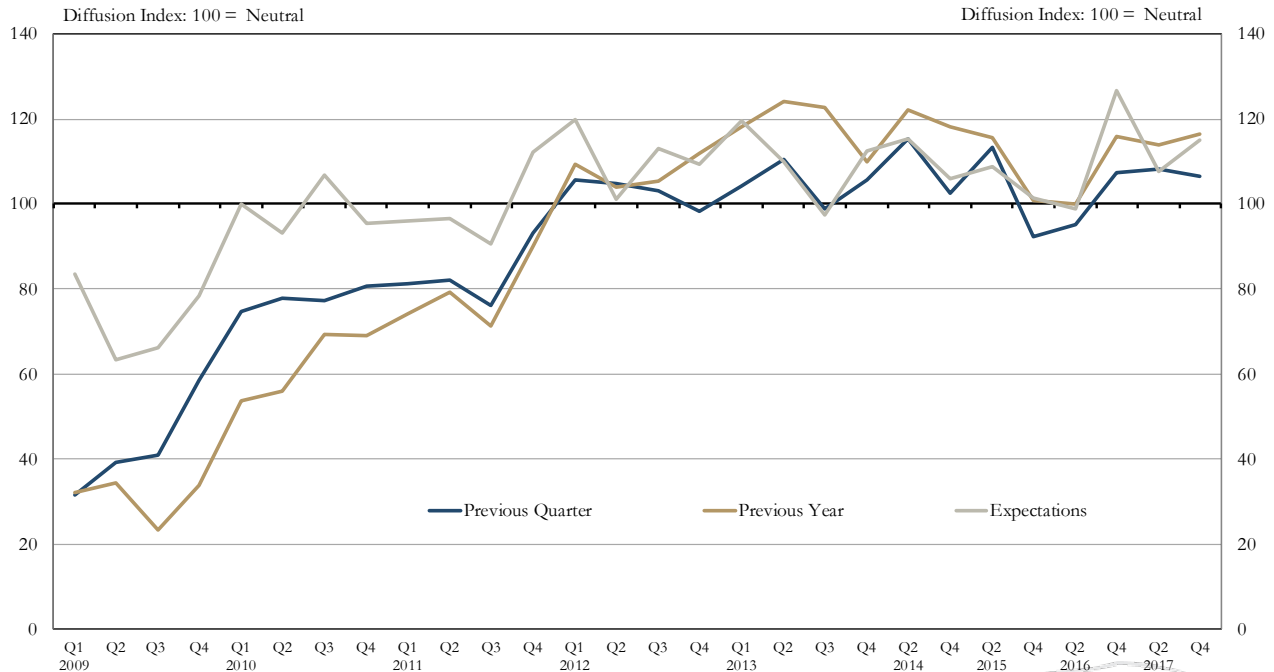
Basic Labor Market Metrics

Metric	U.S. (LMI)	U.S. (All)		District (All)	
	Dec-17	Dec-17	Jun-17	Dec-16	Dec-17
Unemployment Rate: Unemployed and looking for work	6.5	4.1	4.3	4.7	3.6
Long-Term Unemployed (share of unemployed)	25.0	22.6	21.9	24.6	
1/2 year to 1 year	12.9	7.7	8.0	8.1	
> 1 year	12.1	14.9	13.9	16.5	
Labor Force Participation Rate (share of working-age population)	52.0	62.7	62.8	62.7	64.3
Part-Time for Economic Reasons (share of employed)	4.9	3.2	3.4	3.6	
U-6 Unemployment Rate (unemployed + reluctant PT + discouraged)	11.5	8.1	8.5	9.1	

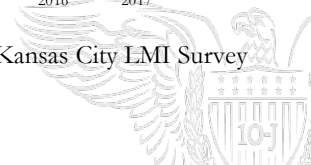
Sources: Authors' calculations; U.S. Bureau of Labor Statistics; National Bureau of Economic Research (Current Population Survey microdata); Haver Analytics



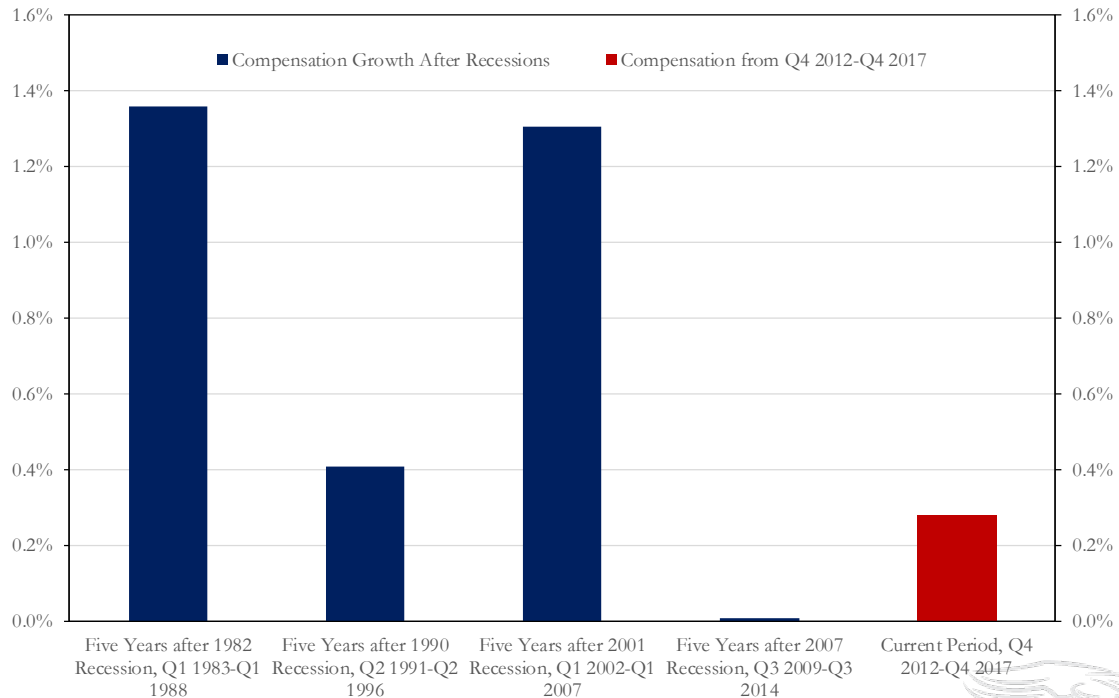
LMI Job Availability Index



Source: Federal Reserve Bank of Kansas City LMI Survey



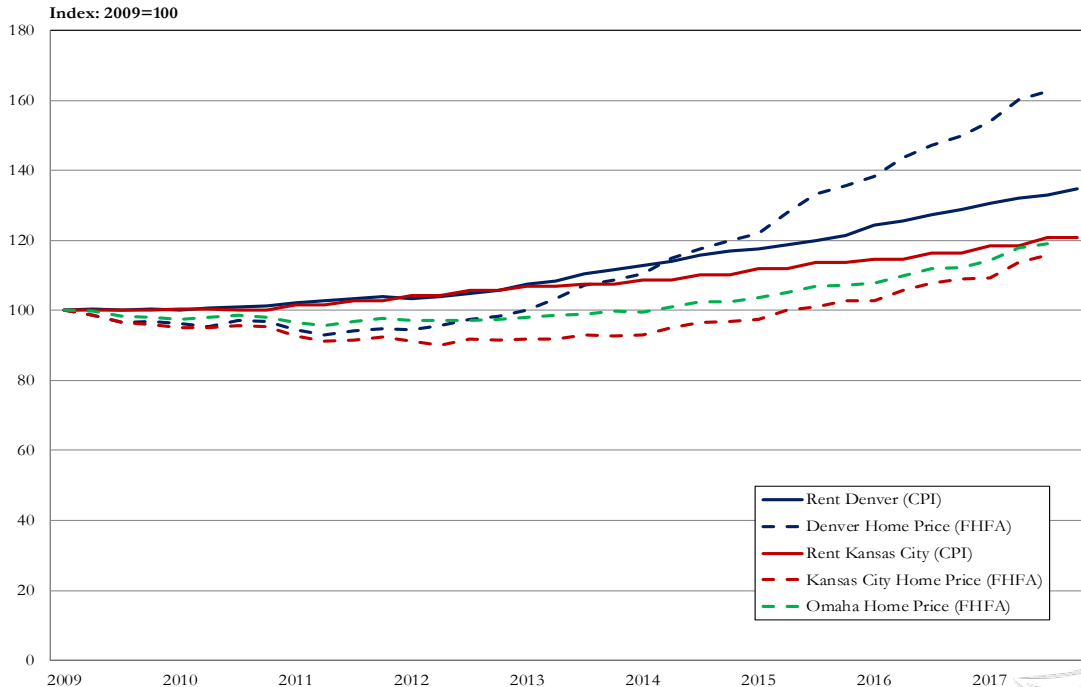
Annual Growth in Compensation Five Years After Recession



Source: Presenter calculations; U.S. Bureau of Labor Statistics /Haver Analytics



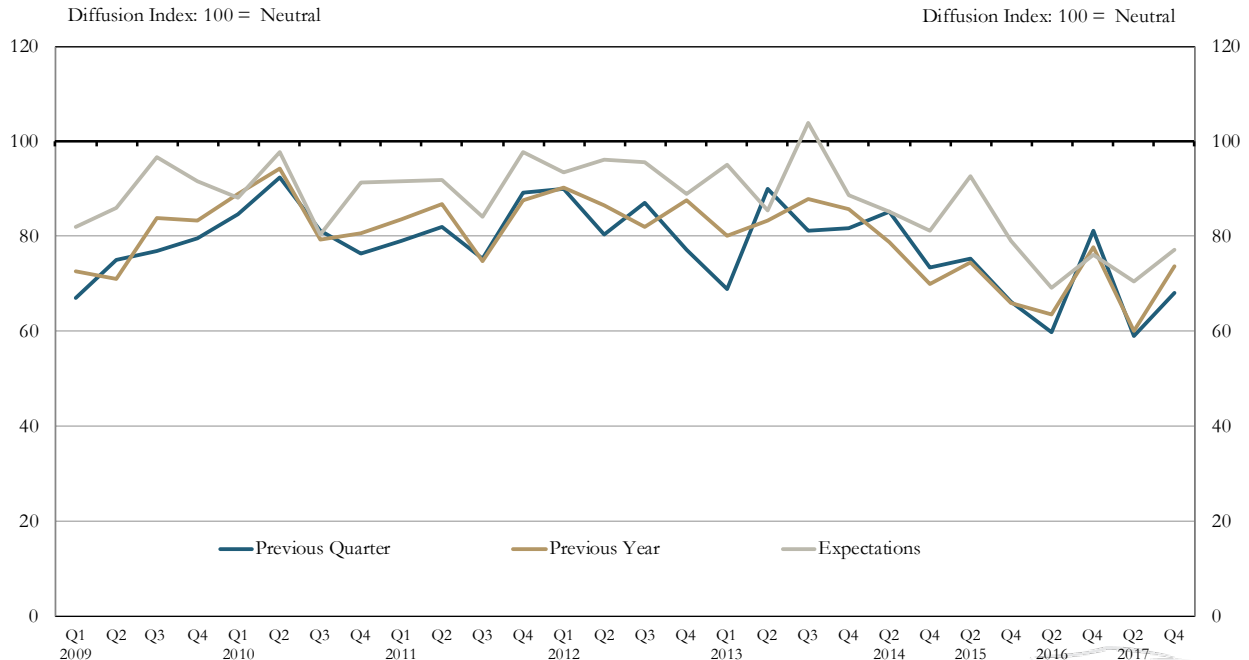
Rent and Home Prices in Kansas City, Denver, and Omaha



Source: U.S. Bureau of Labor Statistics /Haver Analytics;
Federal Housing Finance Agency

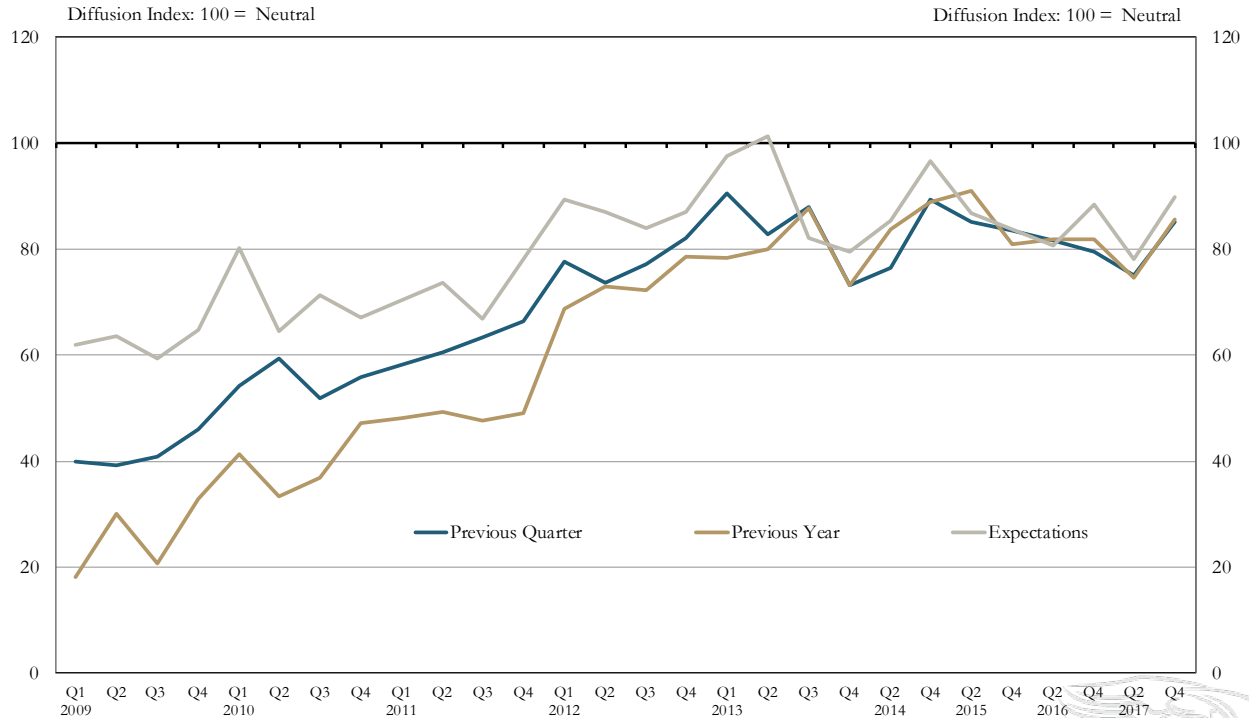


LMI Affordable Housing Index



Source: Federal Reserve Bank of Kansas City LMI Survey

LMI Credit Access Index



Source: Federal Reserve Bank of Kansas City LMI Survey

Why Aren't People Working?

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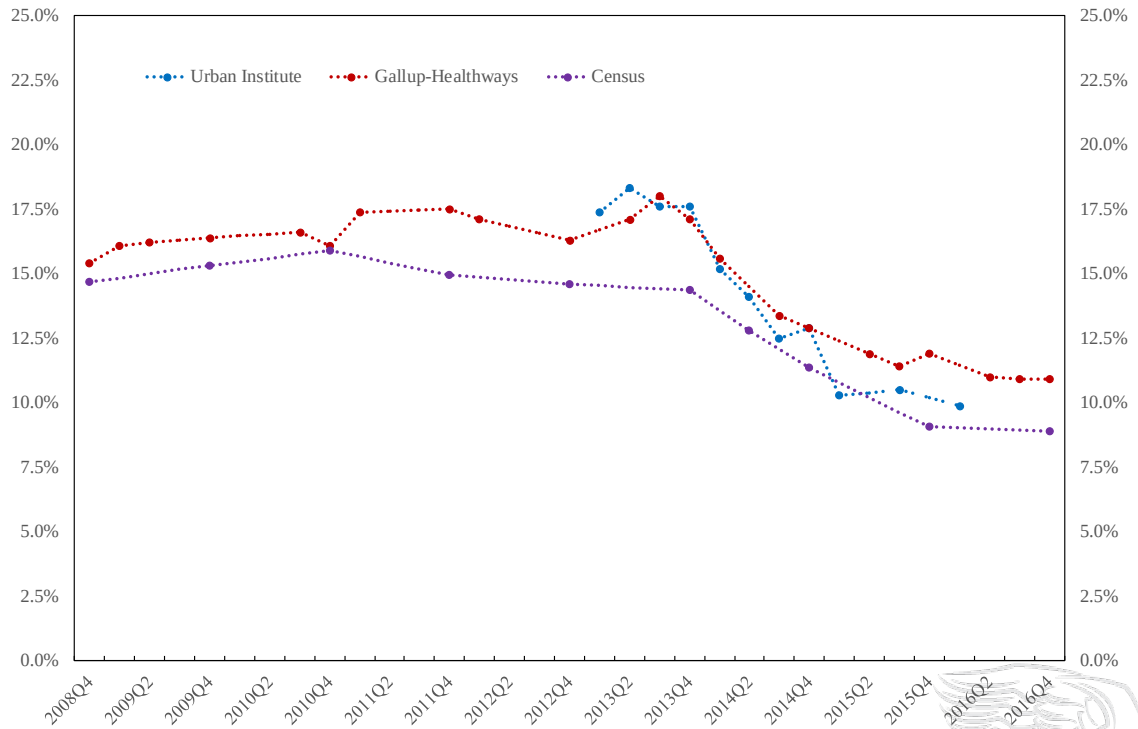
Reasons for Not Working

- Childcare
- **Health**
- Skills Gap/Mismatch



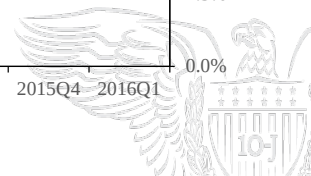
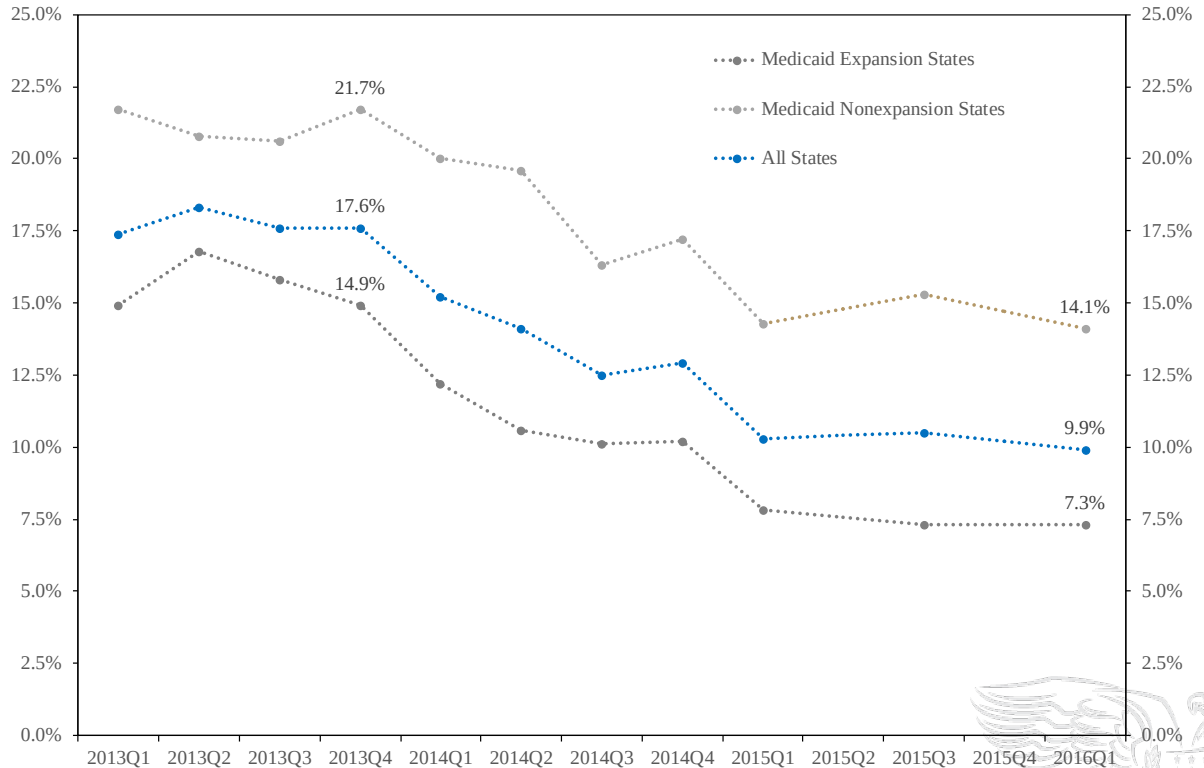
Share of Population Uninsured

Sources: U.S. Census Bureau, American Community Survey;
Gallup Healthways Well-Being Index; Urban Institute Health
Reform Monitoring Survey

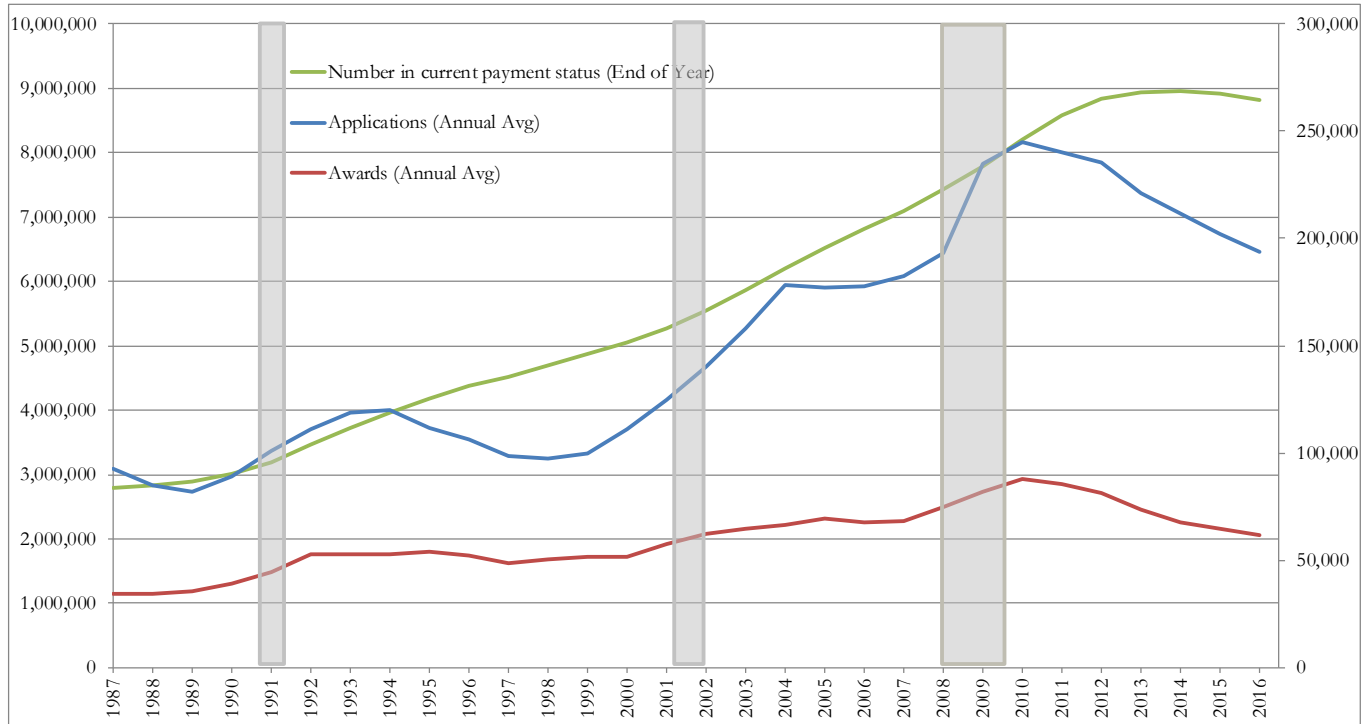


Uninsured and Medicaid Expansion

Michael Karpman, Sharon K. Long, and Stephen Zuckerman,
 "Taking Stock: Health Insurance Coverage Under the ACA as of
 March 2016," Urban Institute, May 25, 2016; Urban Institute,
 Health Monitoring Survey

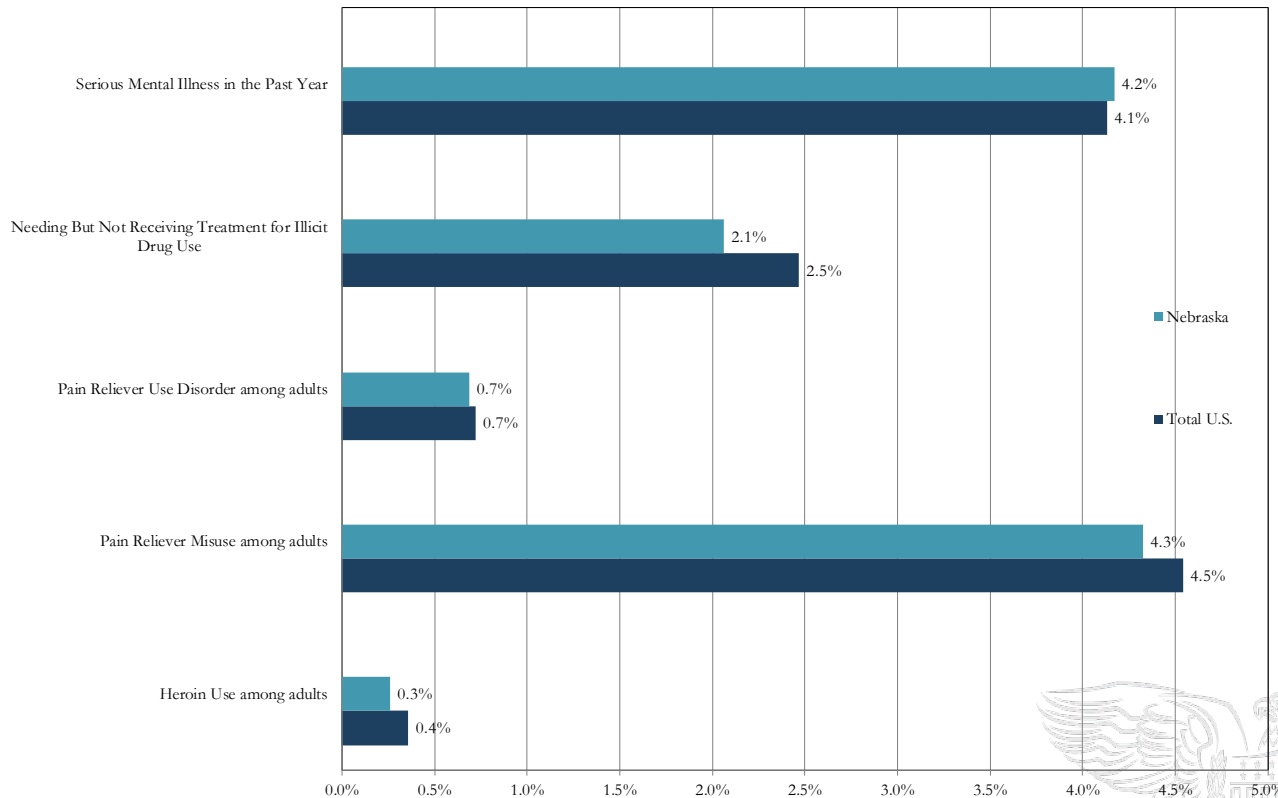


SSDI Data



Source: Social Security Administration

Nebraska Health Metrics



Source: Substance Abuse and Mental Health Services Administration

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