



Around the World with Agland



Agland has both domestic and international project experience.



The Global Farm



- The Current Situation
 - Global Food Market and Production

 - The Opportunity
 - Why Invest in Agricultural Land?

 - The Future
 - Agricultural Land Investments
-



The Current Situation

- **The Global Food Market –**
 - **Minimal Barriers/High Efficiency**

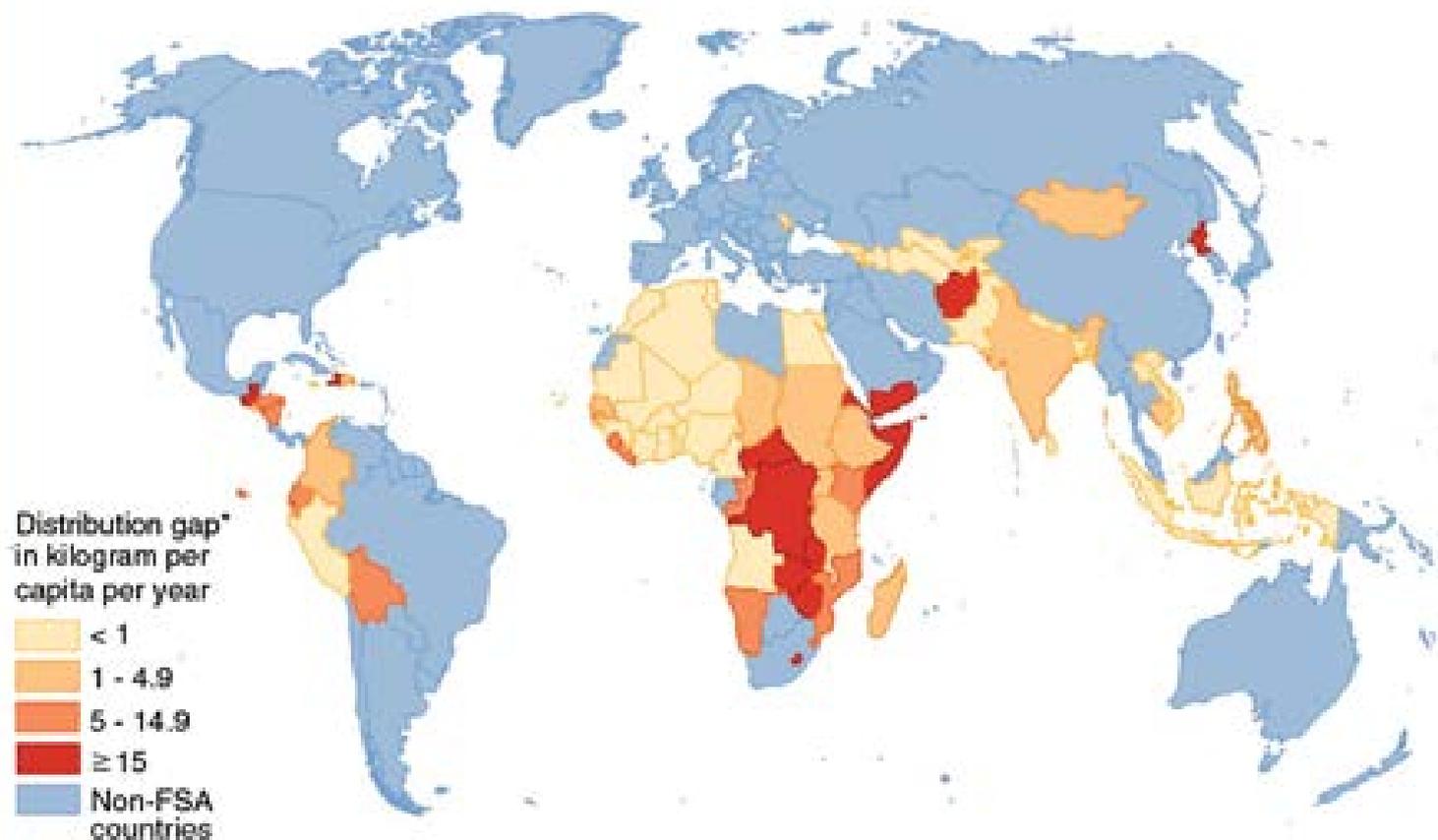
- **Global Food Production –**
 - **Numerous Barriers/Low Efficiency**



Global Food Shortage Map



Intensity of food insecurity in study countries, 2013



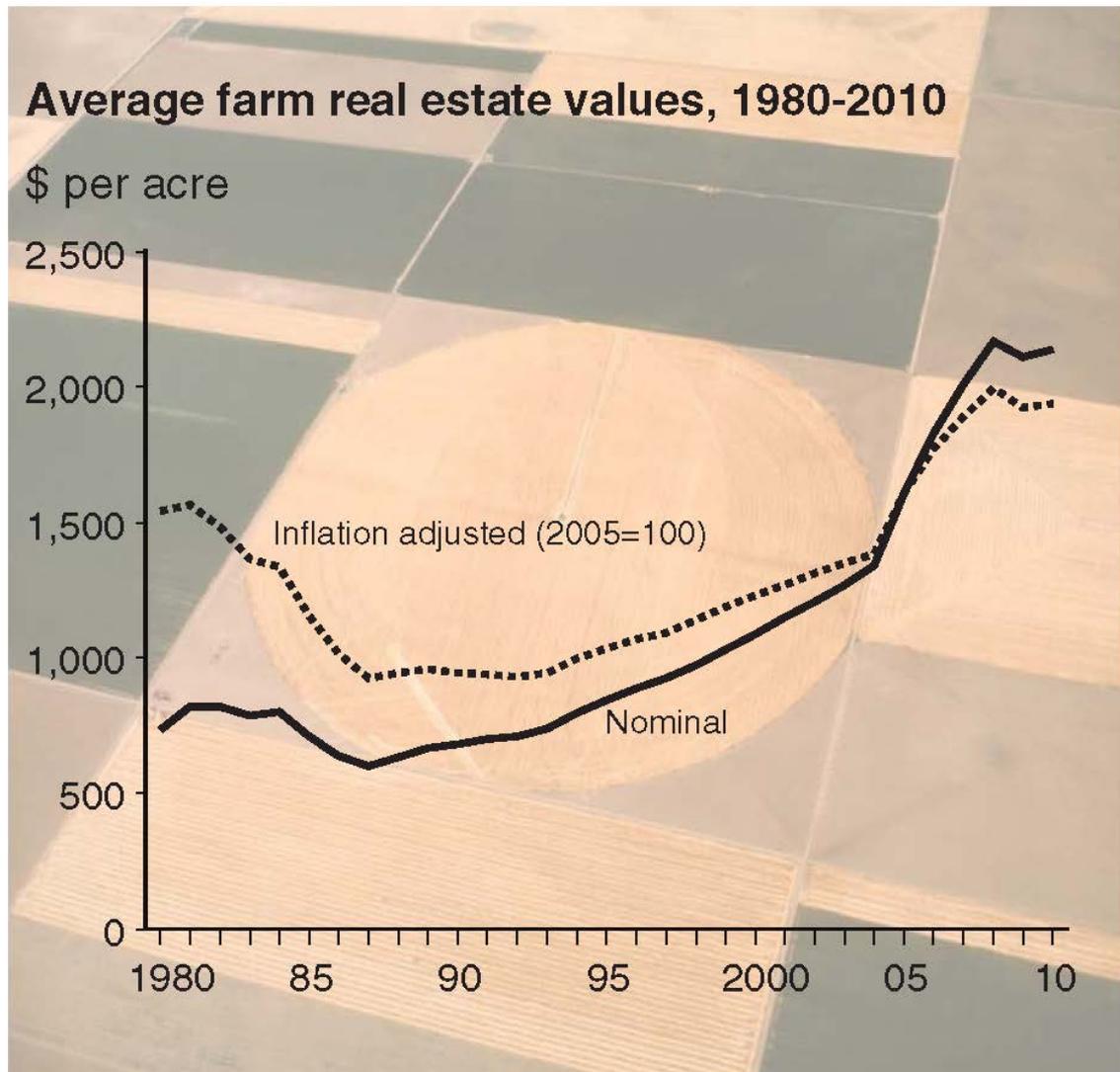
*The distribution gap is defined as the amount of additional food needed to bring people in all income deciles up to the daily nutritional target of roughly 2,100 calories per person.

FSA = Food Security Assessment.

Source: Calculations by USDA, Economic Research Service.



The Opportunity



Source: USDA ERS Economic Information Bulletin, No. 92 "Trends in U.S. Farmland Values and Ownership" February 2012



Where are the most attractive Global Farm Land Resources?



USA

Russia

Australia

Ukraine

Canada

Brazil

Argentina



Western Ethiopia Corn Harvest 2012



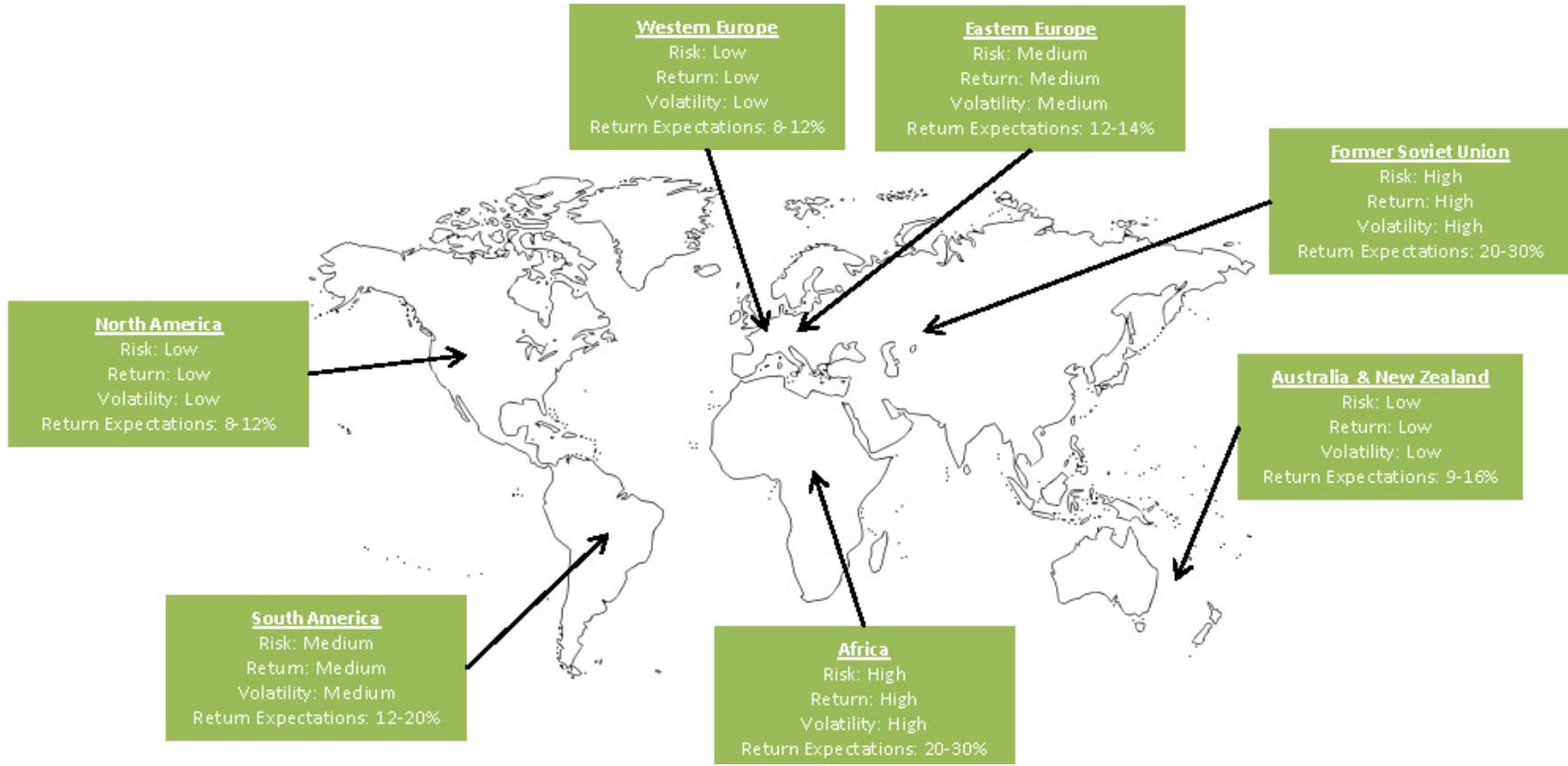
Before



After



Global Land Financial Profile and Expectations



Sources: HighQuest Partners LLC, primary research and surveys of investors, and investment professionals



The Future-Drivers of Agriculture Investment



- **Yesterday**
 - Government Driven Agriculture
 - No Institutional Interest in Land

 - **Today – New Realities**
 - Market Driven
 - Scarcity
 - Institutional Investment
 - Interdependence - Agriculture & Energy Sectors
 - Technology
 - GPS
 - GMO
 - Drones
-



Future Investment Opportunities

Main-stream institutional investment is taking notice!

Sub Sectors:

- Land Development
- Farming
 - Ownership
 - Farming
- Trading

Timetable:

- Long-Term
- Medium-Term

- Short-Term



Thank you!



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Other Sources:

Nickerson, Cynthia, Mitchell Morehart, Todd Kuethe, Jayson Beckman, Jennifer Ifft, and Ryan Williams. *Trends in U.S. Farmland Values and Ownership. EIB-92. U.S. Dept. of Agriculture, Econ. Res. Serv. February 2012.*

Meade, Birgit, and Stacey Rosen. *International Food Security Assessment, 2013-2023, GFA-24, U.S. Department of Agriculture, Economic Research Service, June 2013.*

HighQuest Partners LLC, Global AgInvesting Farmland Report.
