

THE Nebraska ECONOMIC DATABOOK

*A summary of regional economic indicators
for the state of Nebraska*

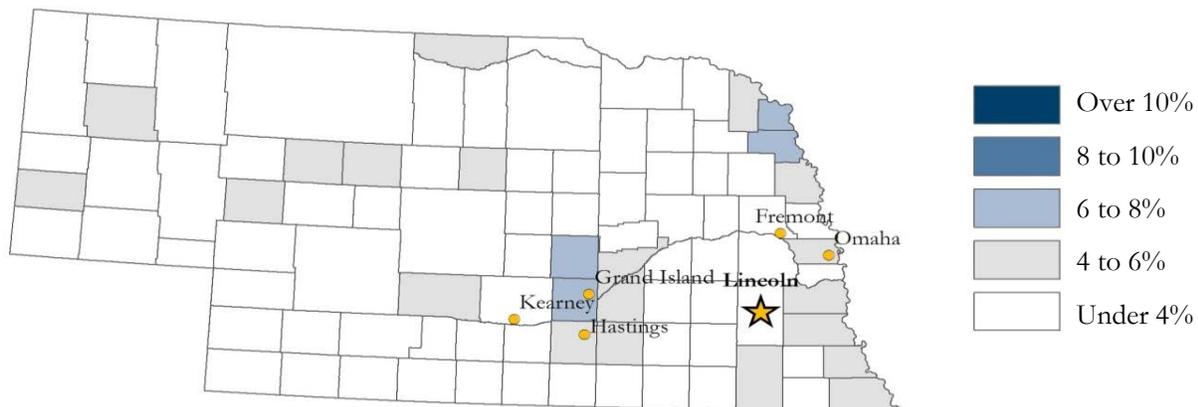


MAY 16, 2014

FEDERAL RESERVE BANK of KANSAS CITY

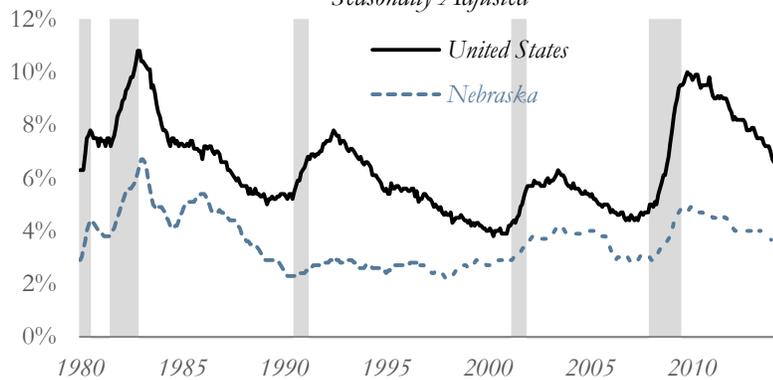
March 2014 Unemployment Rates

Seasonally Adjusted



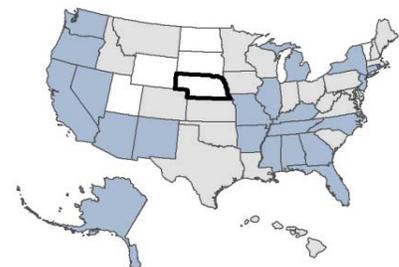
Unemployment Rates

Seasonally Adjusted



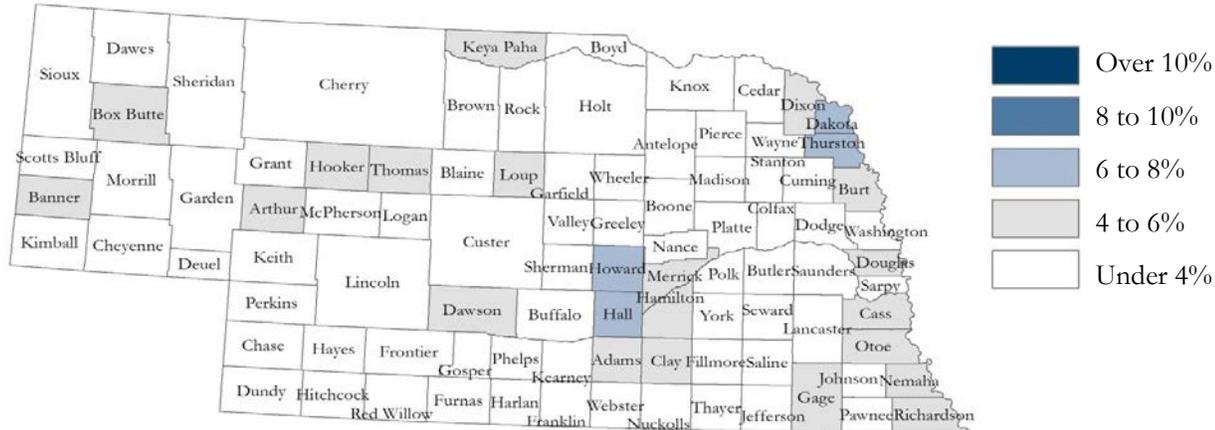
Note: Gray bars indicate recession.

April 2014	
United States	6.3%
Nebraska	3.6%



Source: Bureau of Labor Statistics/Haver Analytics

March 2014 Unemployment Rates & Civilian Labor Force
Seasonally Adjusted



		<i>Percent Unemployed</i>	<i>Labor Force (Thousands)</i>			<i>Percent Unemployed</i>	<i>Labor Force (Thousands)</i>
	United States	6.7%	156,227.0	23	Box Butte	4.0	5.4
	Nebraska	3.8	1,027.5	24	Hamilton	4.0	5.7
1	Thurston	7.3	3.2	25	Saunders	4.0	11.1
2	Howard	7.0	3.7	26	Dodge	4.0	20.0
3	Hall	6.3	35.1	27	Sarpy	4.0	85.2
4	Dakota	6.1	11.5	28	Johnson	4.0	2.8
5	Arthur	5.4	0.3	29	Greeley	4.0	1.3
6	Merrick	5.3	4.4	30	Hayes	4.0	0.5
7	Nemaha	5.3	3.4	31	Sherman	3.9	2.0
8	Keya Paha	5.1	0.4	32	Wheeler	3.9	0.5
9	Richardson	5.1	4.3	33	Knox	3.9	4.9
10	Thomas	4.7	0.4	34	Franklin	3.8	1.7
11	Gage	4.6	11.8	35	Scotts Bluff	3.8	19.5
12	Cass	4.5	13.5	36	Pierce	3.8	3.9
13	Loup	4.5	0.4	37	Stanton	3.8	3.4
14	Burt	4.4	4.0	38	Dawes	3.8	5.0
15	Otoe	4.4	9.0	39	York	3.8	7.5
16	Douglas	4.4	283.1	40	Nuckolls	3.7	2.4
17	Dixon	4.4	3.2	41	Garden	3.7	1.1
18	Banner	4.3	0.4	42	Polk	3.7	3.1
19	Clay	4.2	3.4	43	Washington	3.7	11.3
20	Dawson	4.2	12.7	44	Boyd	3.7	1.2
21	Adams	4.1	17.7	45	Gosper	3.7	1.1
22	Hooker	4.1	0.5	46	Blaine	3.6	0.3

Source: Bureau of Labor Statistics/Haver Analytics

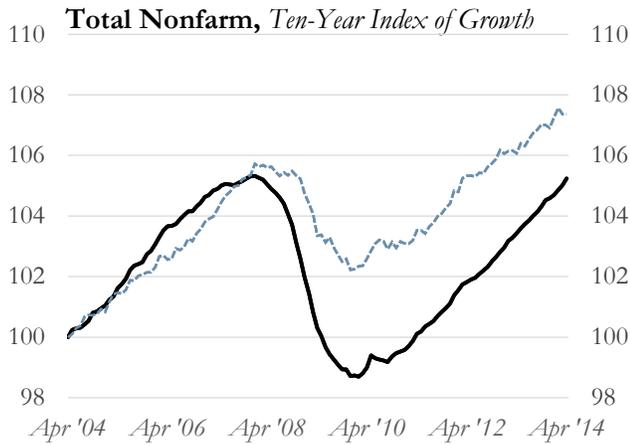
March 2014 Unemployment Rates & Civilian Labor Force

		<i>Percent Unemployed</i>	<i>Labor Force (Thousands)</i>			<i>Percent Unemployed</i>	<i>Labor Force (Thousands)</i>
47	Furnas	3.6	2.6	71	Thayer	3.1	3.1
48	Saline	3.5	8.6	72	Nance	3.1	2.3
49	Madison	3.4	19.4	73	Deuel	3.0	1.2
50	Kimball	3.4	2.0	74	Buffalo	3.0	29.0
51	Jefferson	3.4	4.5	75	Red Willow	3.0	6.2
52	Seward	3.3	9.2	76	Boone	3.0	3.5
53	Frontier	3.3	1.7	77	Phelps	2.9	5.4
54	Hitchcock	3.3	1.5	78	Dundy	2.9	1.2
55	Lancaster	3.3	168.8	79	Holt	2.9	6.5
56	Butler	3.3	5.0	80	Fillmore	2.8	3.3
57	Wayne	3.3	5.5	81	Valley	2.8	2.6
58	Morrill	3.2	3.0	82	Cuming	2.8	5.2
59	Sioux	3.2	0.8	83	Harlan	2.8	1.8
60	Garfield	3.2	1.1	84	Antelope	2.8	4.0
61	Lincoln	3.2	21.8	85	Cheyenne	2.6	5.1
62	Brown	3.2	1.9	86	Grant	2.6	0.5
63	Rock	3.2	0.9	87	Pawnee	2.6	1.8
64	Webster	3.2	1.9	88	Chase	2.6	2.3
65	Platte	3.2	18.5	89	Cherry	2.5	3.8
66	Logan	3.1	0.5	90	Cedar	2.5	5.0
67	Colfax	3.1	5.9	91	Custer	2.4	6.5
68	Kearney	3.1	3.7	92	Perkins	2.3	1.8
69	Keith	3.1	4.9	93	McPherson	1.9	0.3
70	Sheridan	3.1	3.1				

Source: Bureau of Labor Statistics/Haver Analytics

Payroll Employment

Seasonally Adjusted

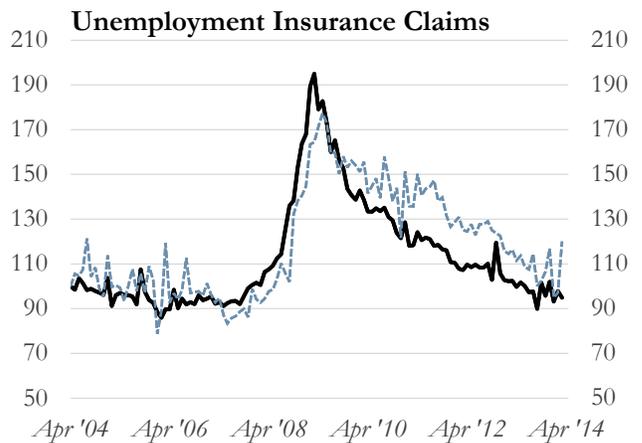
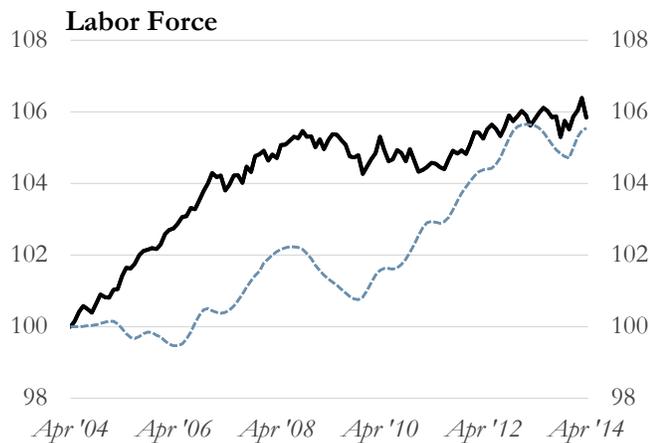
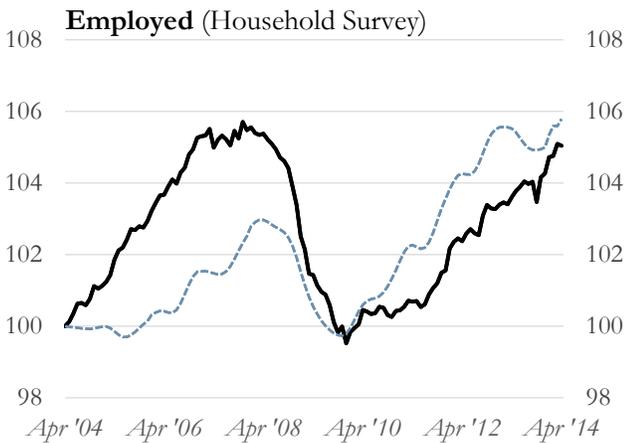


— United States
 - - - - Nebraska

April 2014		
	United States	Nebraska
Jobs (Thousands)	138,252.0	986.6
Change from Last Year	1.7%	1.2%
Share of U.S. Employment		0.7%

Labor Force Dynamics

Ten-Year Index of Growth, Seasonally Adjusted

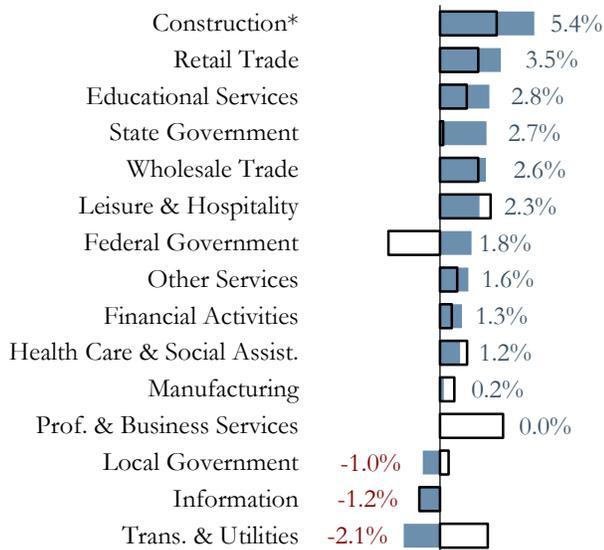


Source: Bureau of Labor Statistics & Department of Labor/Haver Analytics

Payroll Employment by Industry

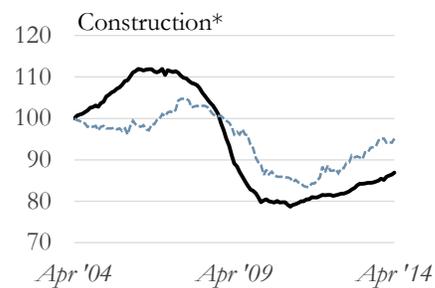
Seasonally Adjusted

April 2014 *Percent Change Year-over-Year*



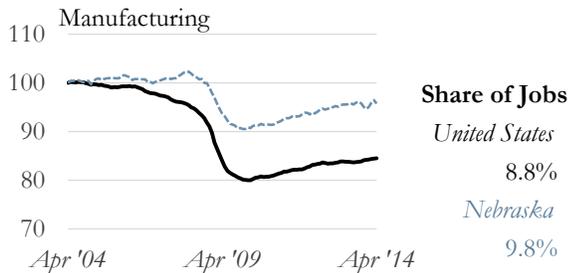
— United States
 - - - Nebraska

Ten-Year Index of Growth



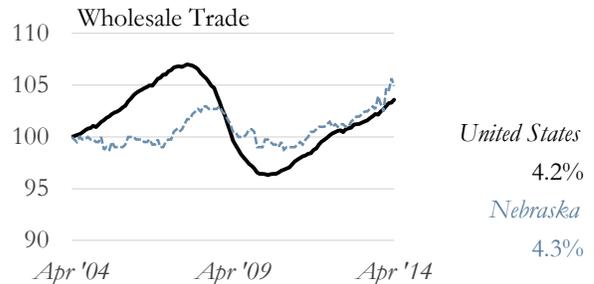
Share of Jobs

United States 4.3%
 Nebraska 4.7%

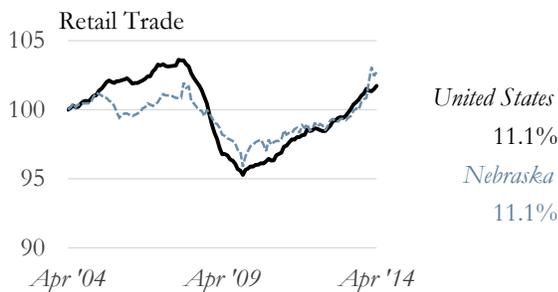


Share of Jobs

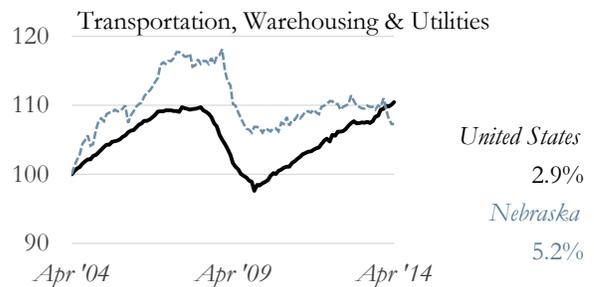
United States 8.8%
 Nebraska 9.8%



United States 4.2%
 Nebraska 4.3%



United States 11.1%
 Nebraska 11.1%



United States 2.9%
 Nebraska 5.2%

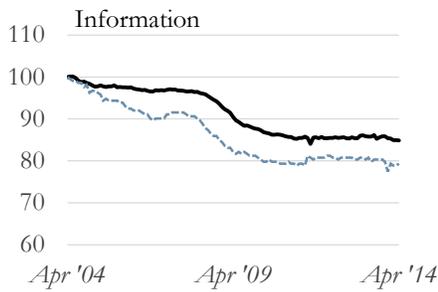
*Construction includes natural resources and mining employment.

Source: Bureau of Labor Statistics/Haver Analytics

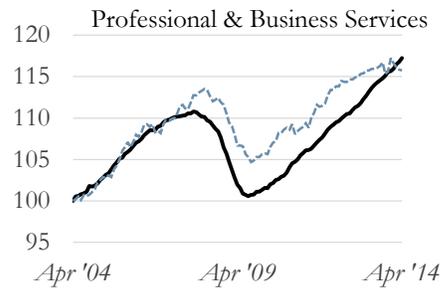
Payroll Employment by Industry

Ten-Year Index of Growth, Seasonally Adjusted

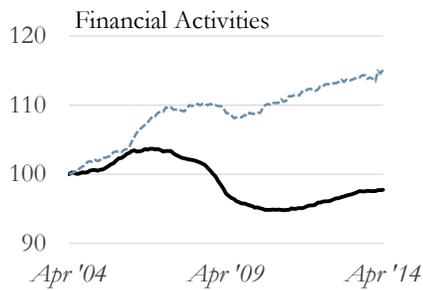
— United States
 - - - Nebraska



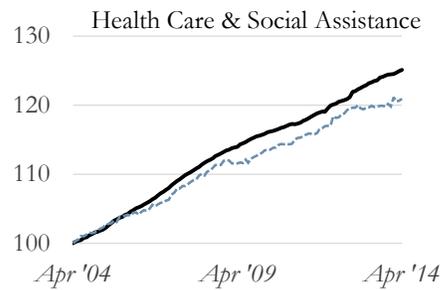
Share of Jobs
 United States 1.9%
 Nebraska 1.7%



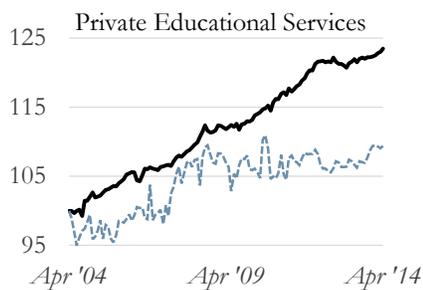
Share of Jobs
 United States 13.8%
 Nebraska 11.0%



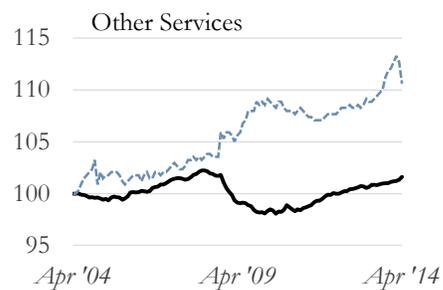
United States 5.7%
 Nebraska 7.3%



United States 13.0%
 Nebraska 13.3%



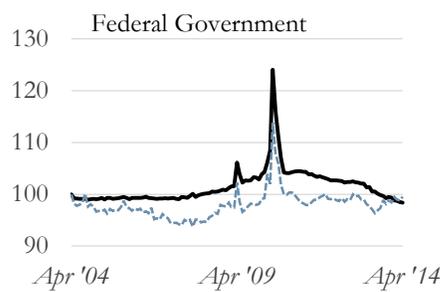
United States 2.5%
 Nebraska 1.8%



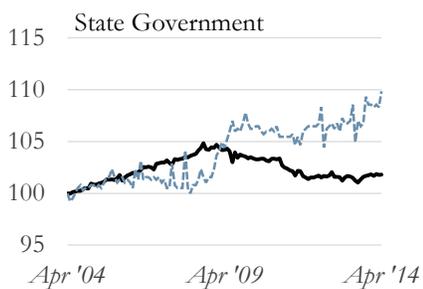
United States 4.0%
 Nebraska 3.8%



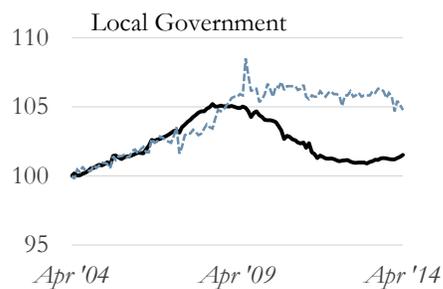
United States 10.5%
 Nebraska 8.7%



United States 2.0%
 Nebraska 1.7%



United States 3.7%
 Nebraska 4.3%

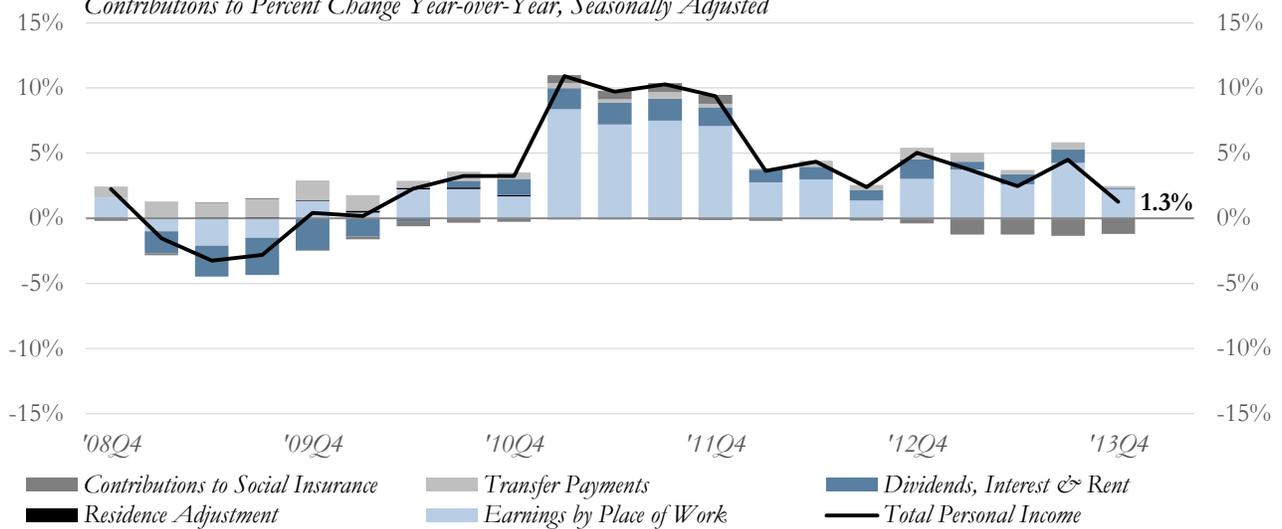


United States 10.2%
 Nebraska 11.1%

Source: Bureau of Labor Statistics/Haver Analytics

Nebraska Nominal Personal Income Growth

Contributions to Percent Change Year-over-Year, Seasonally Adjusted

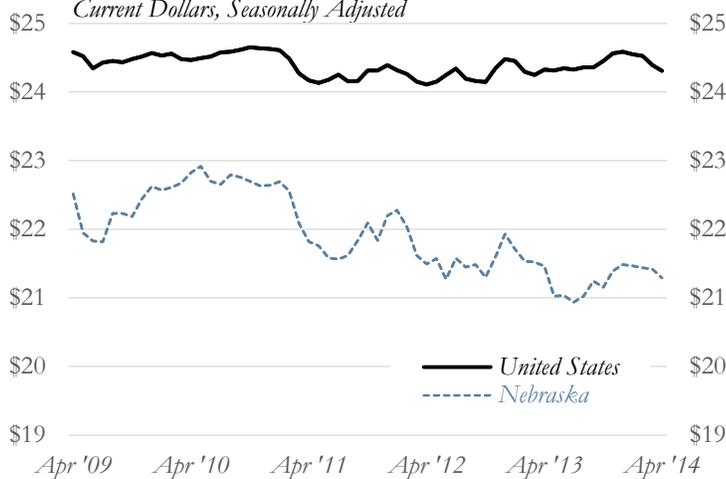


2013Q4	Percent Change Year-over-Year		Share of Personal Income	
	United States	Nebraska	United States	Nebraska
Total Personal Income	1.6%	1.3%		
Earnings by Place of Work	2.9%	2.9%	72.2%	76.5%
Social Insurance Contributions*	-15.6%	-16.6%	-7.8%	-8.1%
Residence Adjustment		3.1%		-1.4%
Dividends, Interest & Rent	0.6%	0.5%	18.4%	18.4%
Transfer Payments	3.1%	1.1%	17.2%	14.5%

*Subtracted from personal income.

Real Average Hourly Wage

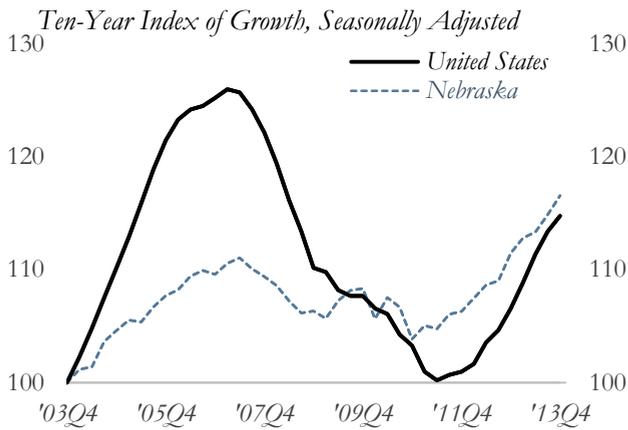
Current Dollars, Seasonally Adjusted



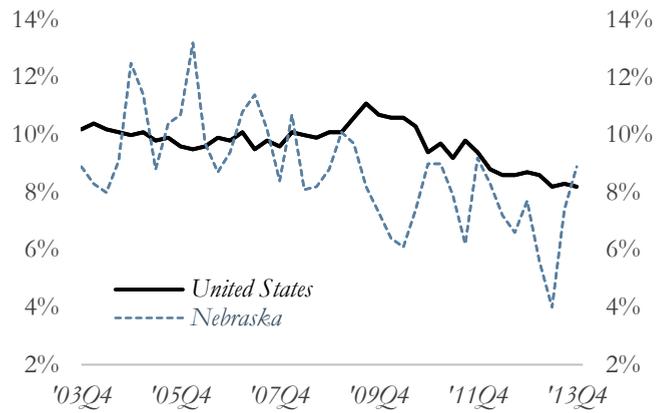
April 2014		
Average Hourly Wage	United States	Nebraska
	\$24.31	\$21.29
<i>Real Change from</i>		
Last Month	-0.3%	-0.6%
Last Year	-0.1%	-0.8%

Source: Bureau of Economic Analysis & Bureau of Labor Statistics/Haver Analytics

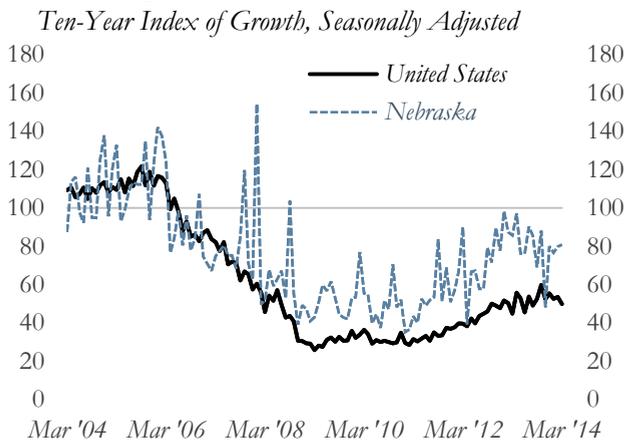
FHFA Purchase-Only Home Price Index



Rental Vacancy Rates



Housing Permits

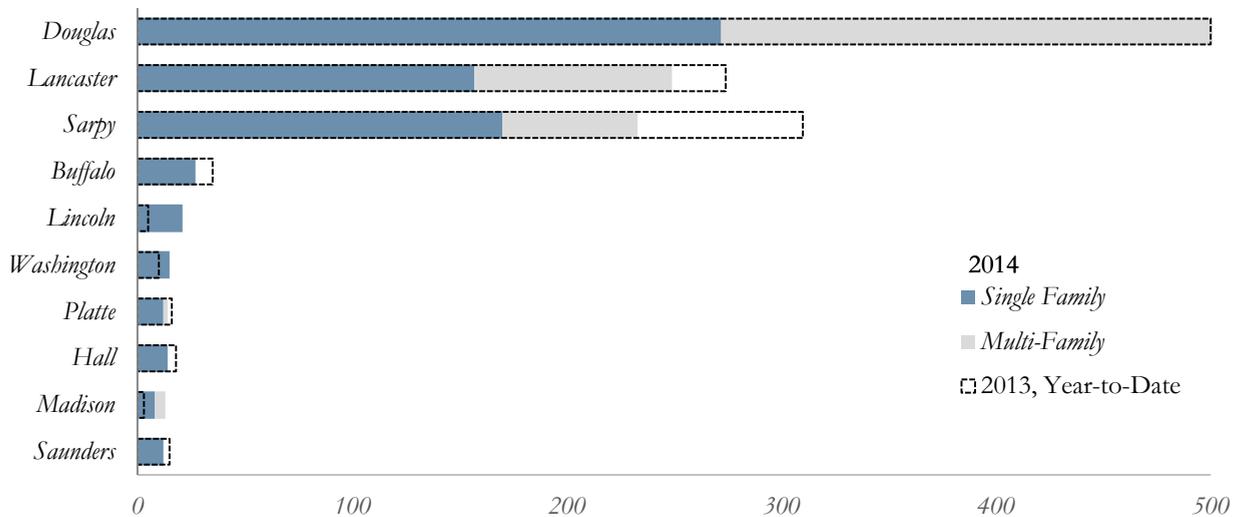


Summary Statistics		
	United States	Nebraska
Prices (2013Q4)*	7.7%	4.6%
Vacancy Rates (2013Q4)	8.2%	8.9%
Permits (Year-to-Date)*		
Single Family	0.0%	-22.6%
Multi-Family	22.6%	26.1%

*Percent change year-over-year.

Top 10 Nebraska Counties for Permit Activity

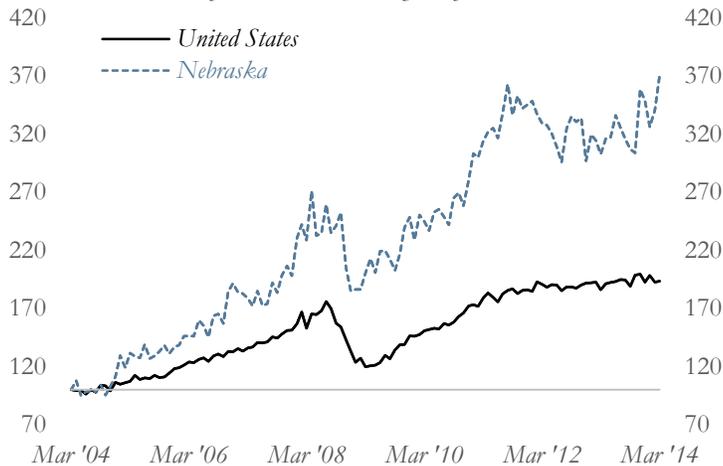
Year-to-Date through March



Source: Federal Housing Finance Agency (FHFA) & Census Bureau/Haver Analytics

Global Exports

Ten-Year Index of Growth, Seasonally Adjusted

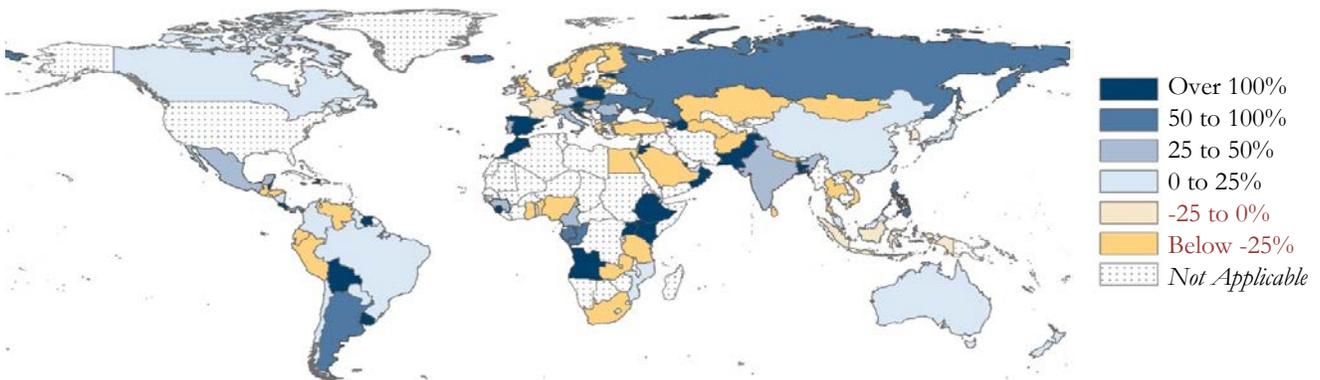


March 2014		
	United States	Nebraska
Exports (Millions)	\$131,955.2	\$709.5
<i>Change from</i>		
Last Month	0.5%	8.8%
Last Year	4.1%	22.5%
Share of U.S. Activity		0.5%

2012		
Exports as a	United States	Nebraska
Percent of GDP	9.5%	7.5%

Nebraska Exports Year-to-Date through 2014Q1

Percent Change Year-over-Year



Top Markets		Share
1	Canada	31.8%
2	Mexico	18.6
3	China*	11.9
4	Japan	6.6
5	South Korea	3.9
6	Germany	2.2
7	Australia	1.9
8	Netherlands	1.8
9	Russia	1.6
10	France	1.6

Top Exports		Share
1	Food	34.6%
2	Machinery (Except Electrical)	15.1
3	Agriculture & Livestock	10.6
4	Chemicals & Rare Earth Metals	8.1
5	Oil & Gas	6.3
6	Transportation Equip.	5.2
7	Computers & Electronics	3.4
8	Fabricated Metal Products	3.1
9	Leather & Allied Products	2.6
10	Misc. Manufactures	2.5

*China includes Hong Kong, Taiwan, and Macao.

