

THE *Tenth District* ECONOMIC DATABOOK

*A summary of regional and national economic indicators
for the Tenth District states*



MAY 13, 2026

FEDERAL RESERVE BANK of KANSAS CITY

SUMMARY OF CURRENT TENTH DISTRICT ECONOMIC CONDITIONS

Economic activity in the Tenth District showed little to no change in the first quarter of 2026. The Tenth District unemployment rate ended the quarter at 3.9%, below the national rate of 4.3%, increasing slightly over the last three months. Total nonfarm payroll employment contracted by 0.3% year over year, led by job losses in professional and business services and federal government. However, some industries experienced job gains, namely healthcare and social assistance as well as construction. Activity in the housing market slowed moderately. Tenth District housing prices grew by 1.2% year-over-year in the fourth quarter of 2025, while housing permitting activity increased by 11.5% with single family housing decreasing by 4.8%. Energy activity increased slightly over the quarter, with active rigs and coal production in the District increasing by 1.6% and 1.1% respectively over the last three months.

This databook provides current economic indicators to help monitor trends and allow comparison of past information. These indicators include employment; employment by industry; county and state unemployment; demographics; personal income; home prices; housing indicators; manufacturing activity; and oil, gas and coal production.

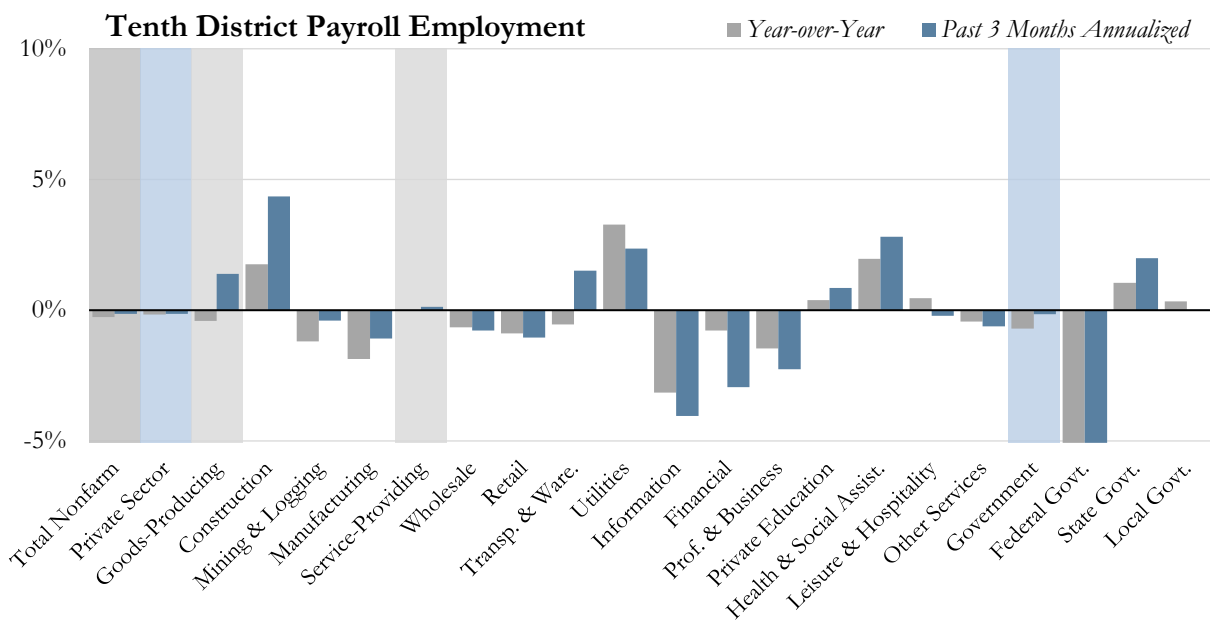


The Federal Reserve Bank of Kansas City's headquarters is located at 1 Memorial Drive in the heart of Kansas City, Missouri. The Federal Reserve Bank of Kansas City serves the Tenth Federal Reserve District, which includes Colorado, Kansas, western Missouri, Nebraska, northern New Mexico, Oklahoma and Wyoming. There are three branches across the Tenth Federal Reserve District located in Denver, Oklahoma City, and Omaha.

Tenth District Payroll Employment

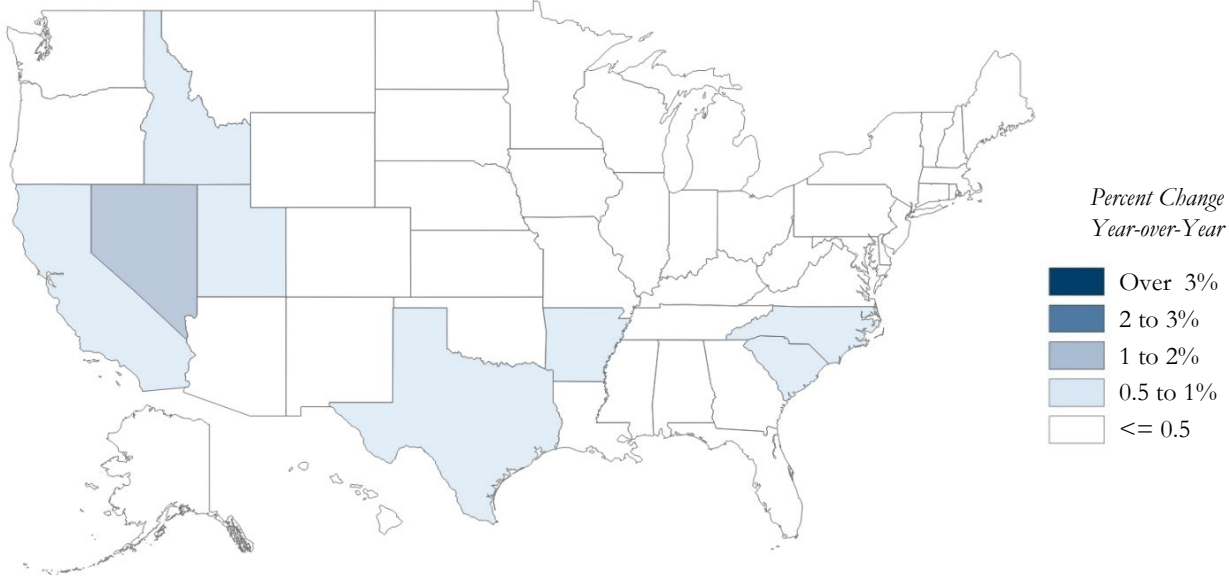
Seasonally Adjusted, as of March 2026

	Number of Jobs (Thousands)	Jobs Gained Year-over-Year (Thousands)	Share of Employment
Total Nonfarm	11,429	-30	100.0%
Private Sector	9,439	-16	82.6%
Goods-Producing	1,624	-7	14.2%
Construction	654	11	5.7%
Mining & Logging	100	-1	0.9%
Manufacturing	871	-17	7.6%
Service-Providing	7,819	-2	68.4%
Wholesale Trade	428	-3	3.7%
Retail Trade	1,122	-10	9.8%
Transportation & Warehousing	446	-2	3.9%
Utilities	41	1	0.4%
Information	176	-6	1.5%
Financial Activities	640	-5	5.6%
Professional & Business Services	1,476	-22	12.9%
Private Educational Services	183	1	1.6%
Healthcare & Social Assistance	1,628	31	14.2%
Leisure & Hospitality	1,221	6	10.7%
Other Services	454	-2	4.0%
Government	1,990	-14	17.4%
Federal Government	224	-24	2.0%
State Government	502	5	4.4%
Local Government	1,264	4	11.1%



Source: Bureau of Labor Statistics/Haver Analytics

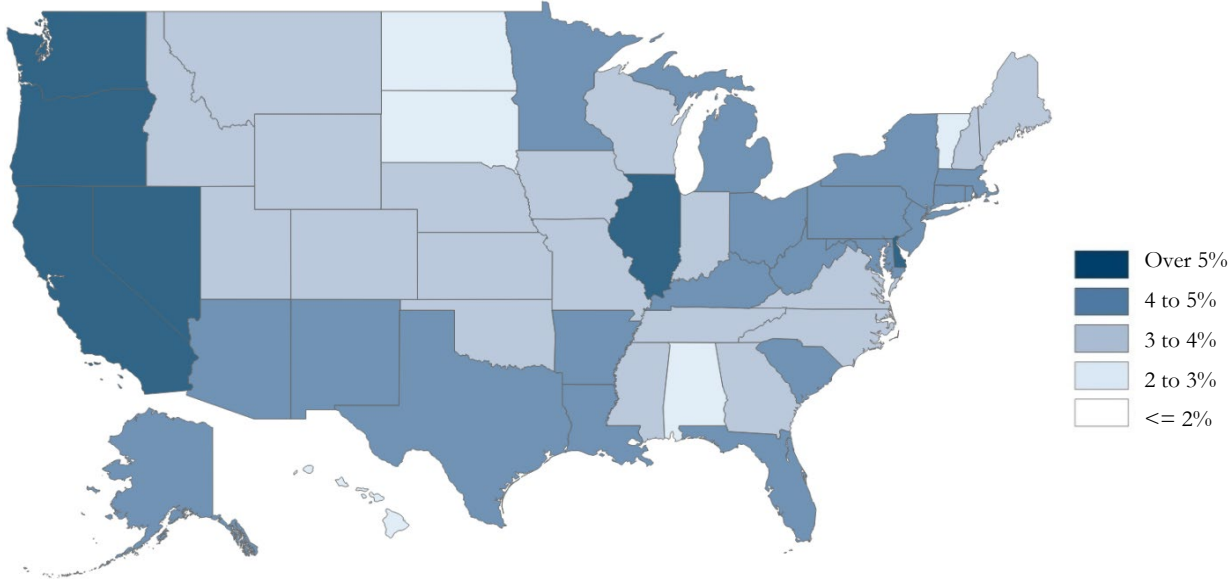
Total Nonfarm Payroll
Seasonally Adjusted, as of March 2026



	Percent Change Year-over-Year	Ten Year Average		Percent Change Year-over-Year	Ten Year Average	
United States	0.2%	1.2%	25	Illinois	-0.1%	0.4%
Tenth District	-0.3	0.8	26	Montana	-0.1	1.3
1 Nevada	1.8	2.5	27	New York	-0.1	0.8
2 North Carolina	0.9	1.8	28	Kentucky	-0.1	0.8
3 Texas	0.8	1.9	29	New Mexico	-0.2	0.9
4 California	0.8	1.2	30	Michigan	-0.2	0.7
5 Utah	0.6	2.5	31	Massachusetts	-0.2	0.7
6 Idaho	0.6	2.7	32	Florida	-0.2	2.1
7 Arkansas	0.5	1.1	33	Rhode Island	-0.3	0.6
8 South Carolina	0.5	1.8	34	Nebraska	-0.3	0.5
9 Louisiana	0.5	0.1	35	Oklahoma	-0.3	0.7
10 North Dakota	0.5	-0.1	36	Arizona	-0.3	2.2
11 Alabama	0.5	1.1	37	Hawaii	-0.3	0.3
12 Pennsylvania	0.4	0.6	38	Kansas	-0.3	0.5
13 Ohio	0.3	0.5	39	Missouri	-0.3	0.6
14 Tennessee	0.3	1.5	40	Vermont	-0.3	0.1
15 Washington	0.3	1.5	41	Colorado	-0.3	1.6
16 South Dakota	0.2	0.9	42	Indiana	-0.3	0.8
17 Minnesota	0.2	0.6	43	West Virginia	-0.3	0.0
18 Delaware	0.1	1.1	44	Alaska	-0.4	0.0
19 New Jersey	0.1	1.0	45	Wisconsin	-0.6	0.5
20 Mississippi	0.1	0.5	46	Virginia	-0.8	1.0
21 Georgia	0.1	1.6	47	New Hampshire	-0.8	0.7
22 Wyoming	0.0	0.0	48	Oregon	-1.1	1.0
23 Maine	0.0	0.8	49	Iowa	-1.3	0.2
24 Connecticut	0.0	0.3	50	Maryland	-1.8	0.5

Source: Bureau of Labor Statistics/Haver Analytics

Unemployment Rates
Seasonally Adjusted, as of March 2026

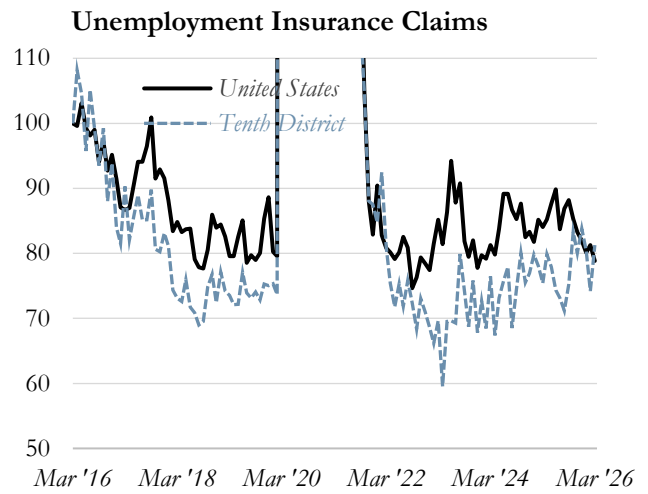
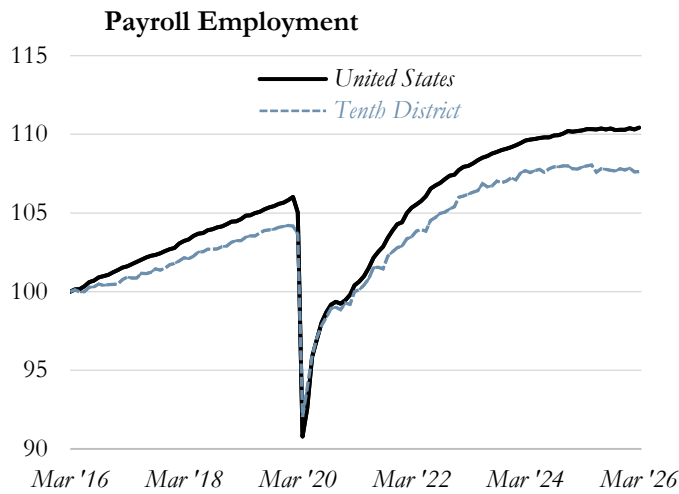


		<i>Percent Unemployed</i>			<i>Percent Unemployed</i>
United States		4.3%	24	Pennsylvania	4.2%
Tenth District		3.9	26	Ohio	4.1
1	Delaware	5.4	27	Missouri	3.9
2	California	5.3	27	Colorado	3.9
2	Nevada	5.3	27	Kansas	3.9
4	Oregon	5.2	27	Oklahoma	3.9
5	Washington	5.1	31	Mississippi	3.8
5	Illinois	5.1	31	Utah	3.8
7	Michigan	5.0	31	Virginia	3.8
8	New Jersey	4.9	34	North Carolina	3.7
8	South Carolina	4.9	35	Idaho	3.6
10	New Mexico	4.8	35	Tennessee	3.6
10	Connecticut	4.8	35	Wyoming	3.6
12	Massachusetts	4.7	35	Montana	3.6
12	Alaska	4.7	39	Georgia	3.5
12	Rhode Island	4.7	39	Wisconsin	3.5
12	Arizona	4.7	41	Indiana	3.3
12	Florida	4.7	41	Iowa	3.3
17	New York	4.6	43	Maine	3.2
18	West Virginia	4.5	44	New Hampshire	3.1
18	Minnesota	4.5	44	Nebraska	3.1
20	Louisiana	4.4	46	Alabama	2.7
21	Texas	4.3	47	Vermont	2.6
21	Maryland	4.3	48	North Dakota	2.5
21	Arkansas	4.3	49	Hawaii	2.4
24	Kentucky	4.2	50	South Dakota	2.3

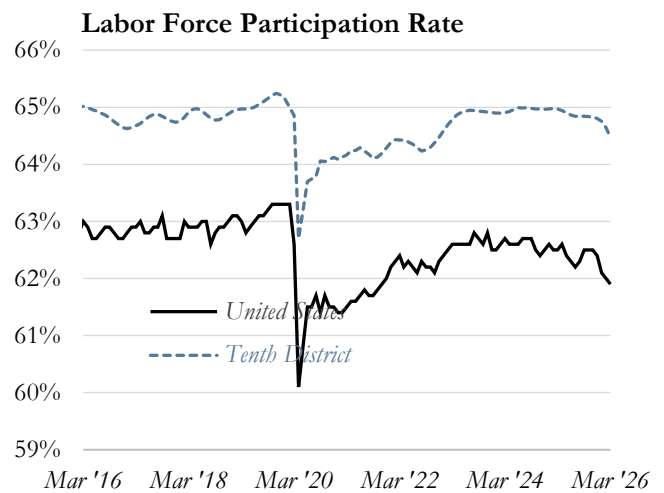
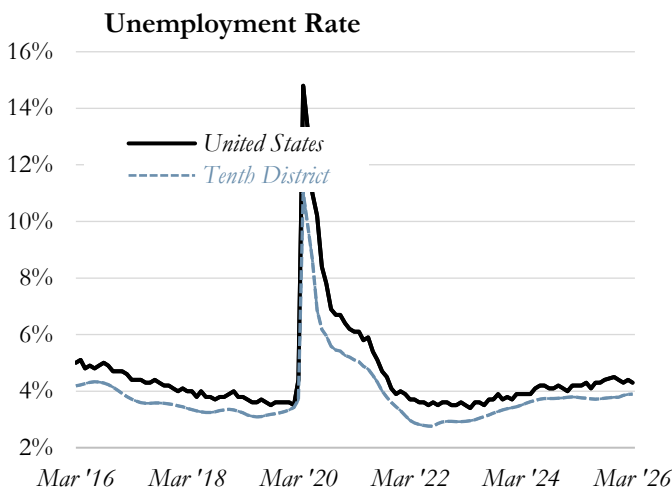
Source: Bureau of Labor Statistics/Haver Analytics

Employment & Labor Force Dynamics

Ten-Year Index of Growth, Seasonally Adjusted



United States Peak: 1476.2 in April 2020
 Tenth District Peak: 1628.6 in April 2020



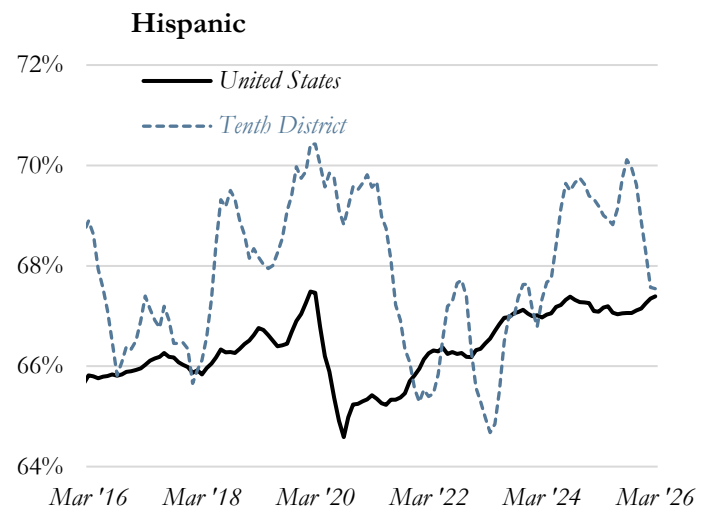
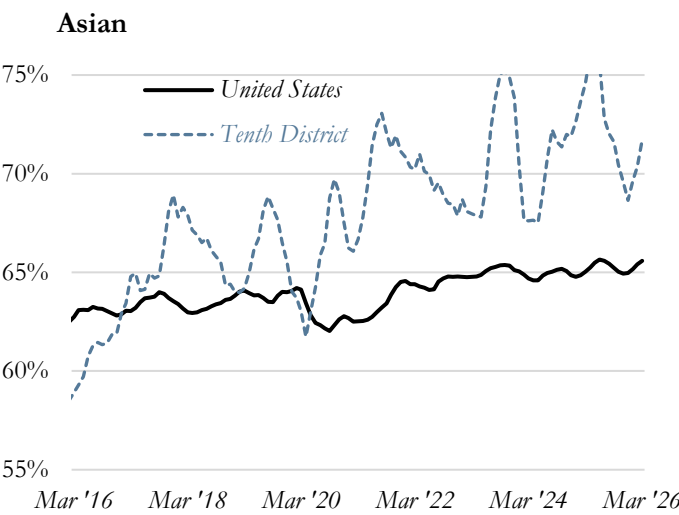
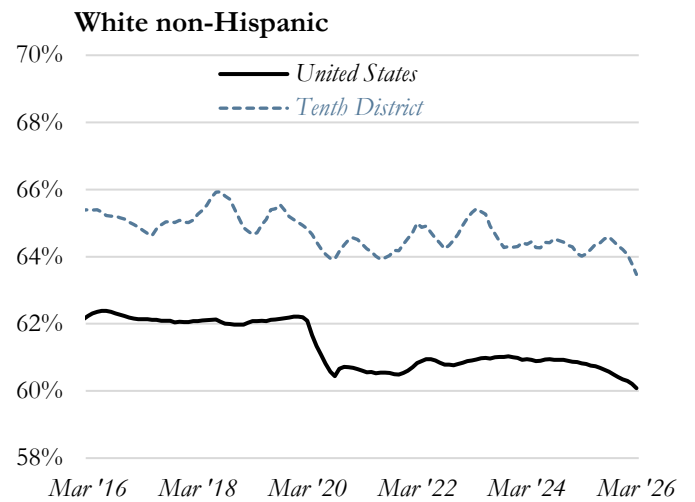
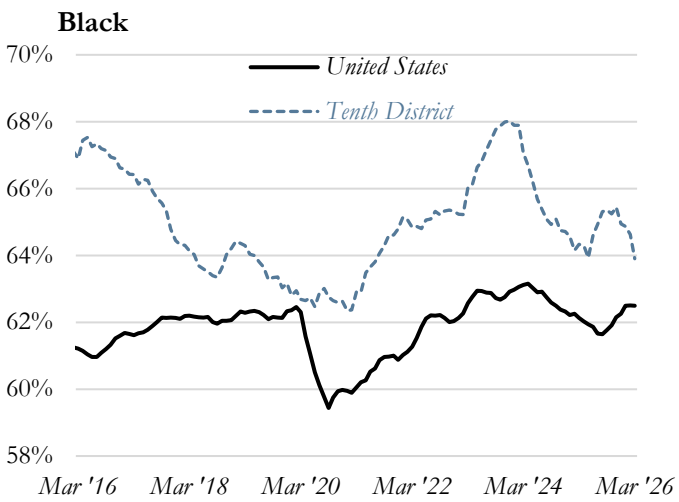
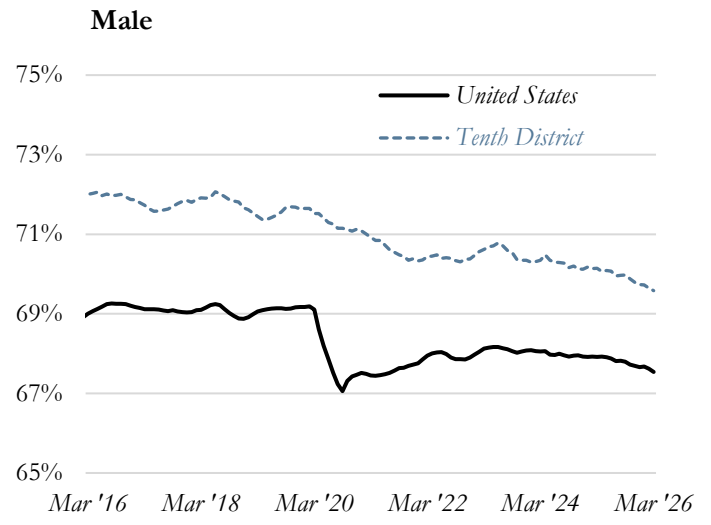
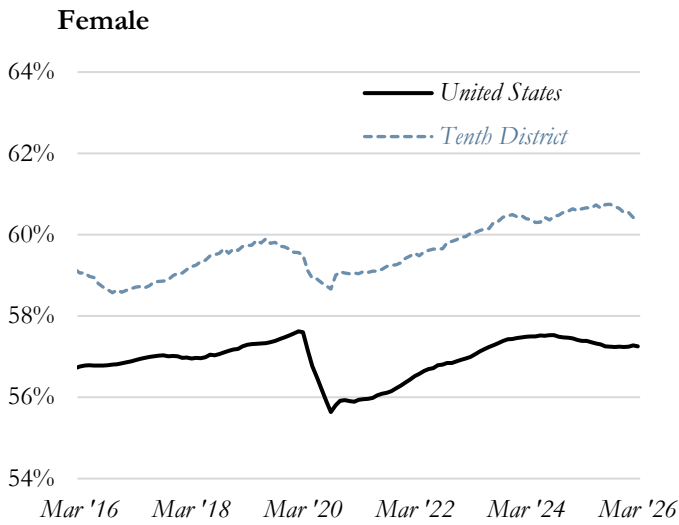
Mar-26	Unemployment Rate		Labor Force Participation Rate	
	United States	Tenth District	United States	Tenth District
Total	4.3%	3.9%	61.9%	64.5%
<i>Gender:</i>				
Female*	4.4%	3.9%	57.3%	60.3%
Male*	4.5%	4.3%	67.5%	69.6%
<i>Race/ethnicity:</i>				
Black*	7.6%	7.5%	62.5%	63.9%
White Non-Hispanic*	3.5%	3.4%	60.1%	63.5%
Asian*	3.9%	2.8%	65.6%	71.7%
Hispanic*	5.0%	5.4%	67.4%	67.5%

*Demographic indicators are a six-month average

Source: U.S. Census Bureau, Current Population Survey, Bureau of Labor Statistics & Department of Labor/Haver Analytics

Labor Force Participation Rate by Demographic Group

Seasonally Adjusted, 6-Month Moving Average

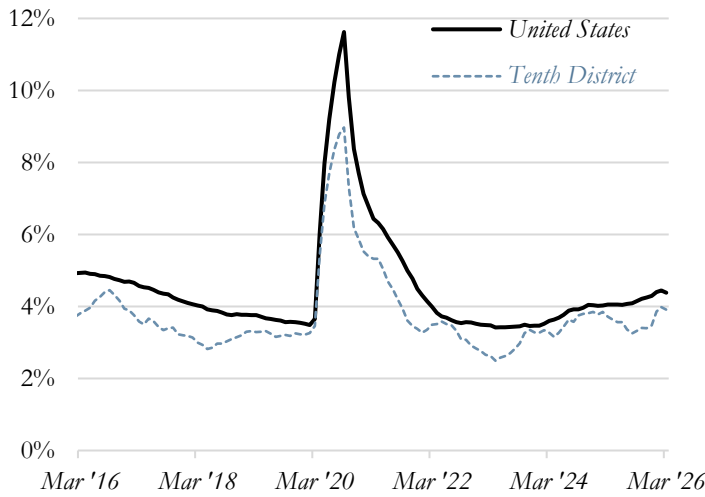


Source: U.S. Census Bureau, Current Population Survey

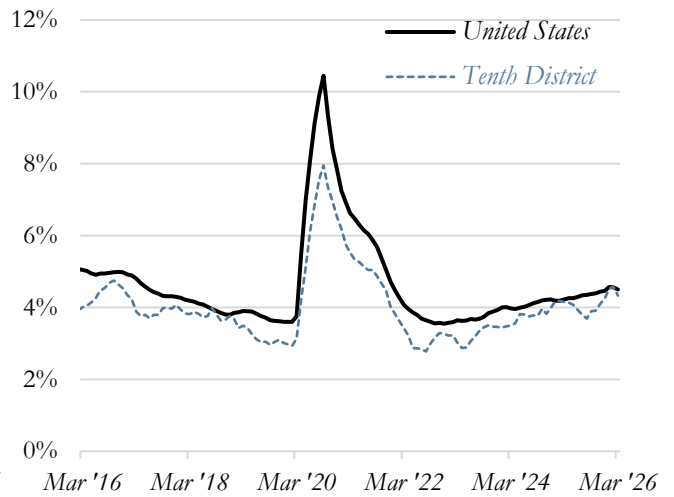
Unemployment Rate by Demographic Group

Seasonally Adjusted, 6-Month Moving Average

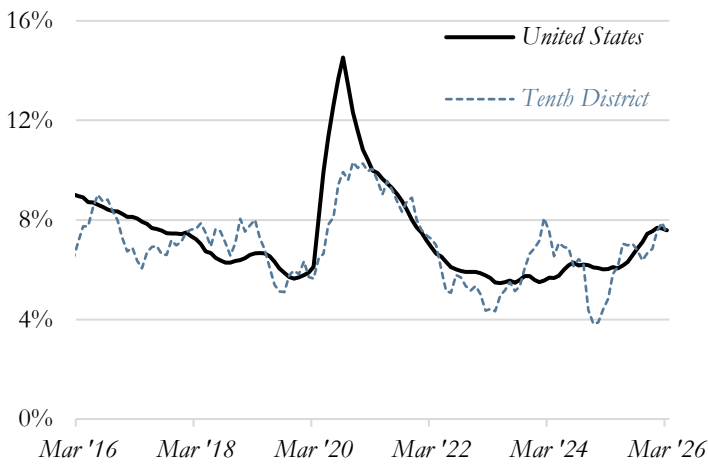
Female



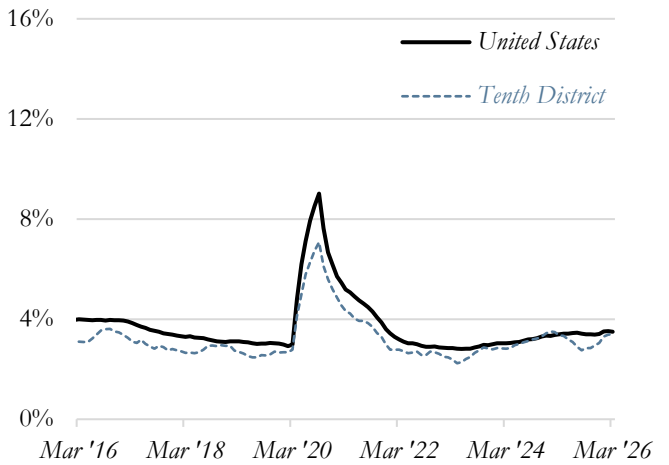
Male



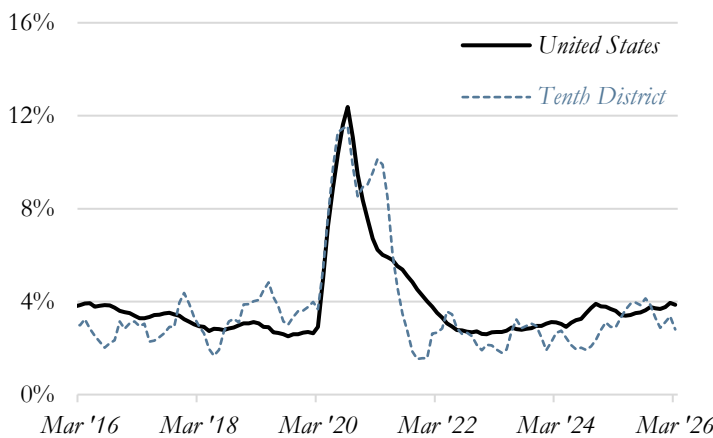
Black



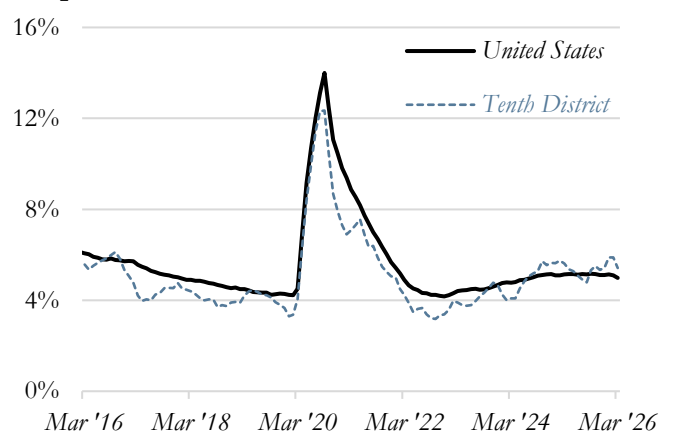
White non-Hispanic



Asian



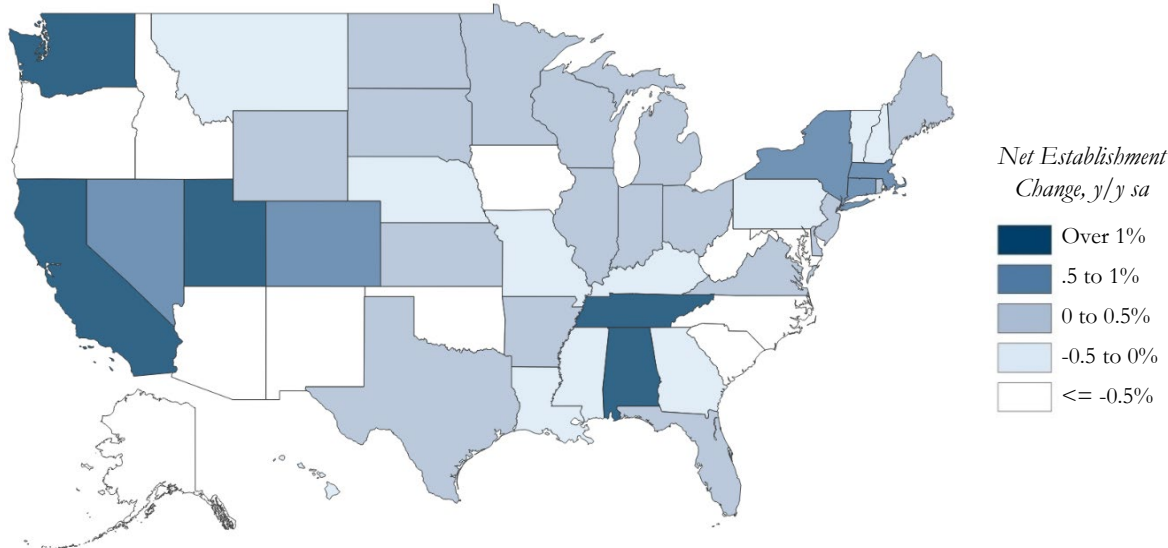
Hispanic



Source: U.S. Census Bureau, Current Population Survey

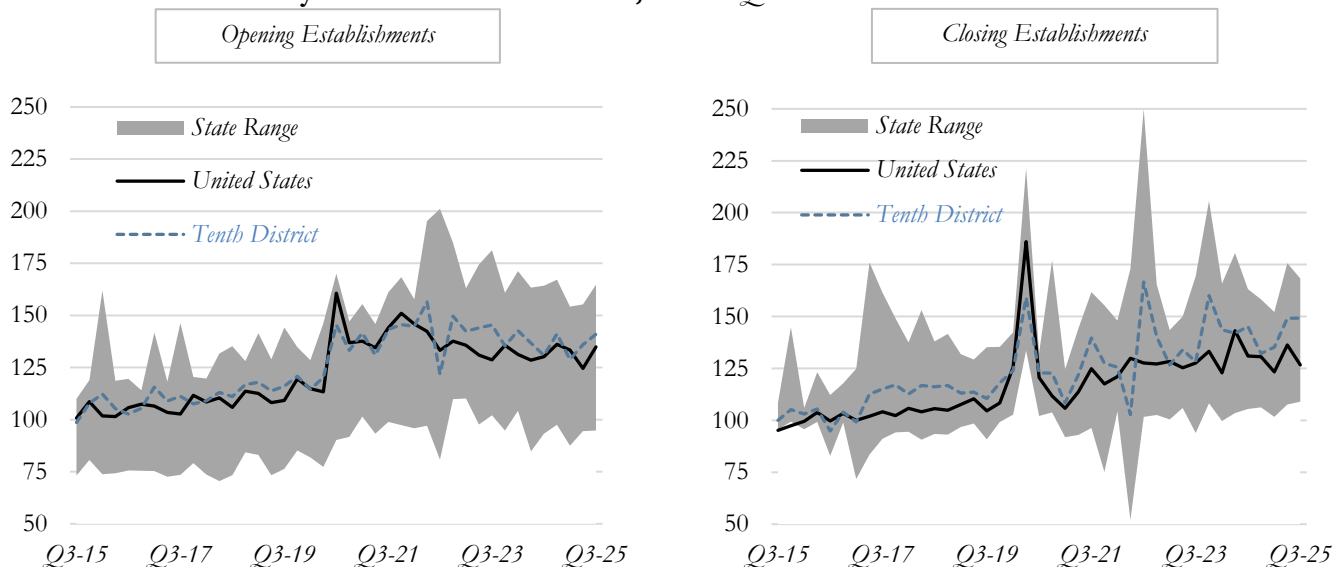
Net Establishment Change

Seasonally Adjusted, as of Q3-25



	Opening Establishments	Opening Establishments Chg from last year	Closing Establishments	Closing Establishments Chg from last year
United States*	545,000	7,000	499,000	-4,000
Tenth District	44,503	6,053	45,161	-5,268
Colorado	15,210	7,754	13,612	-2,246
Kansas	4,656	-1,650	4,534	710
Missouri	12,341	2,024	12,528	-6,070
Nebraska	3,208	-3,098	3,270	-681
New Mexico	2,435	-1,041	3,526	878
Oklahoma	5,161	107	6,246	2,173
Wyoming	1,492	-163	1,445	-32

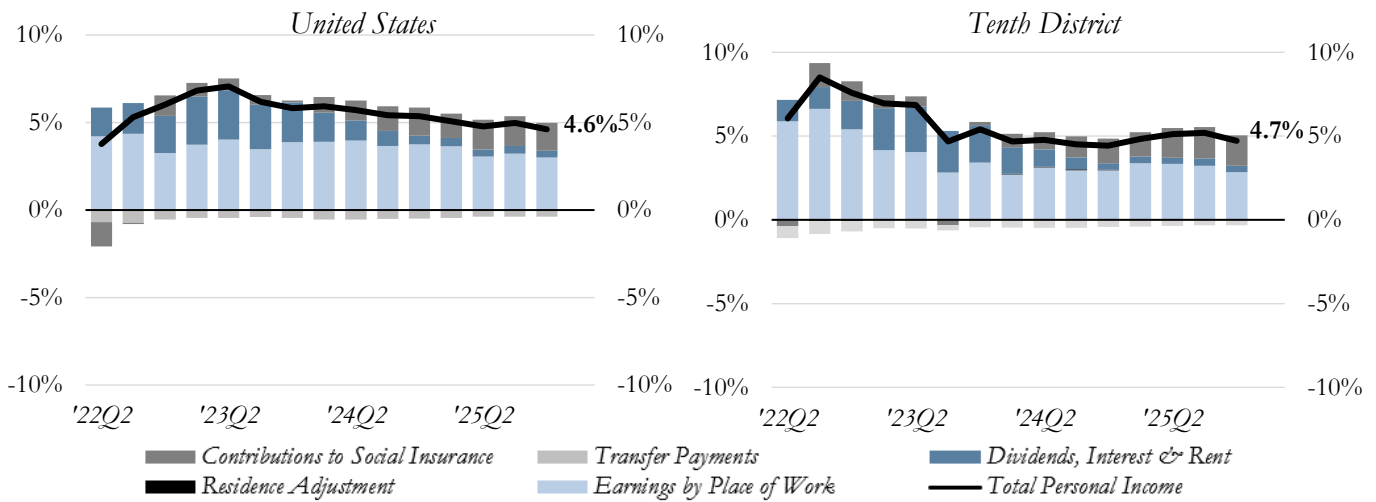
Ten-Year History of Tenth District States, Indexed Q1-2015=100



*Rounded to the nearest thousand
Source: Bureau of Labor Statistics/Haver

Nominal Personal Income

Contributions to Percent Change, Seasonally Adjusted as of 2025Q4

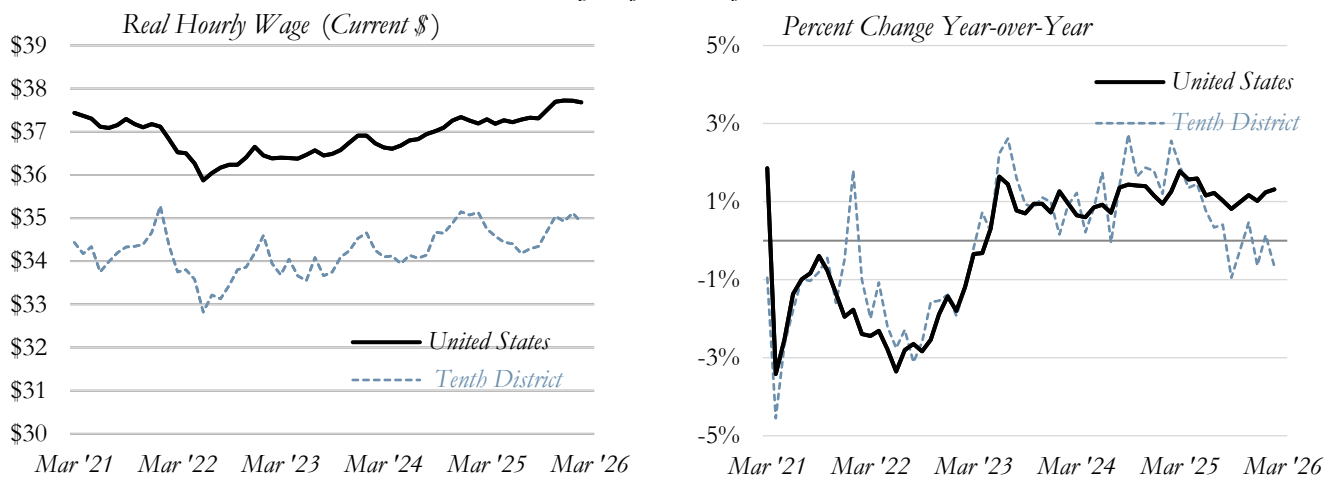


Q4-25	Percent Change Year-Over-Year		Share of Personal Income	
	United States	Tenth District	United States	Tenth District
Total Personal Income	4.6%	4.7%		
Earnings by Place of Work	4.4%	4.2%	68.5%	67.9%
Social Insurance Contributions*	-4.8%	-4.3%	7.8%	7.6%
Residence Adjustment	-1.7%	3.1%	19.5%	-0.2%
Dividends, Interest and Rent	1.9%	1.8%	20.2%	20.7%
Transfer Payments	8.6%	9.9%	19.1%	19.2%

*Subtracted from personal income.

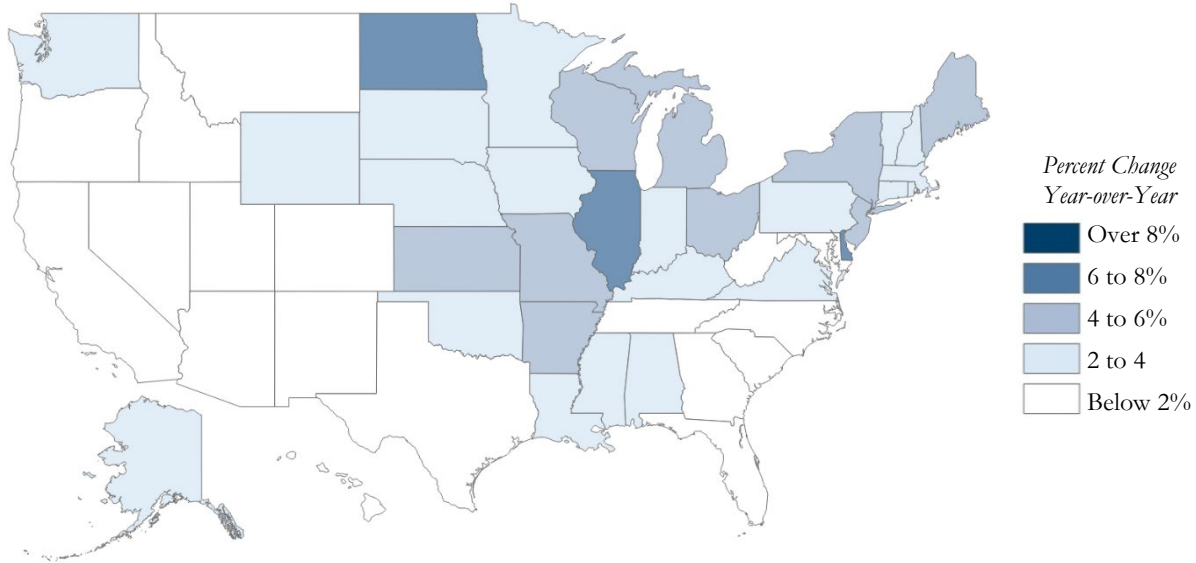
Real Average Hourly Wage

Seasonally Adjusted as of March 2026



Source: Bureau of Economic Analysis & Bureau of Labor Statistics/Haver Analytics

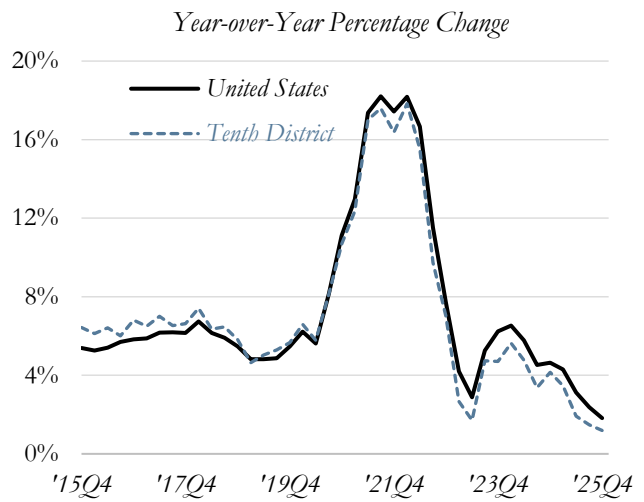
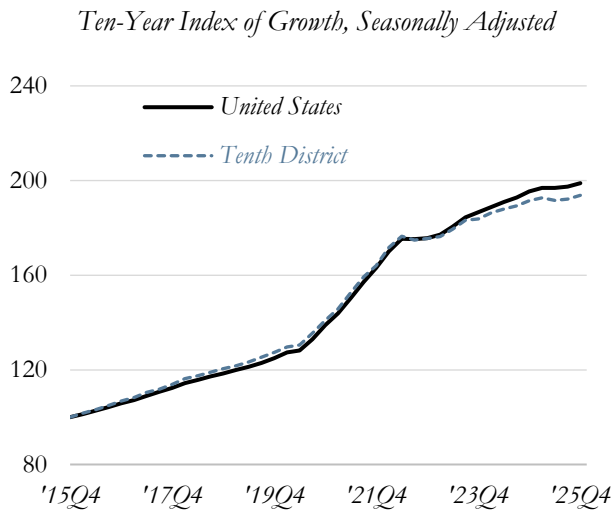
FHFA Purchase-Only Home Price Index
Seasonally Adjusted, as of 2025Q4



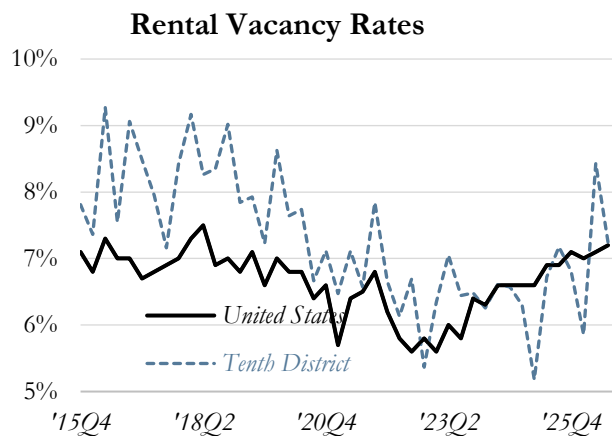
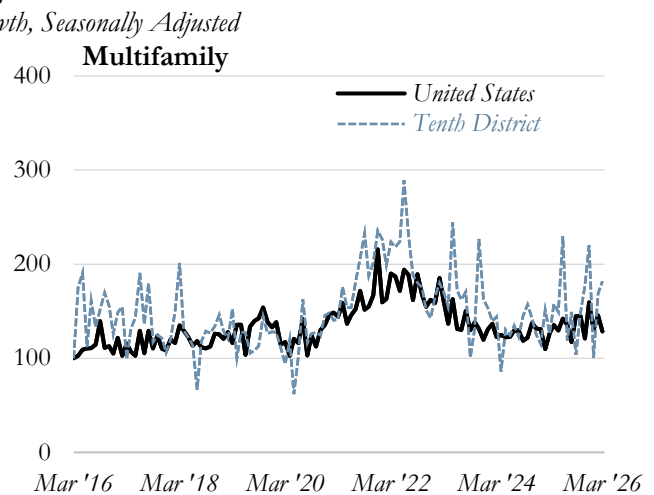
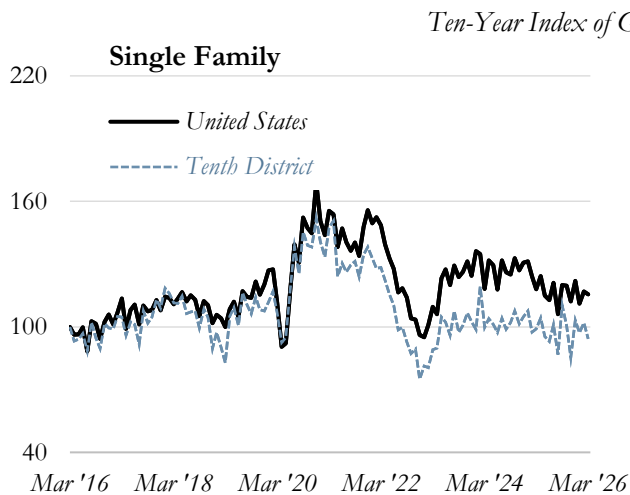
<i>Percent Change Year-over-Year</i>			<i>Percent Change Year-over-Year</i>		
	United States	1.8%	25	Indiana	2.8%
	Tenth District	1.2	26	Louisiana	2.6
1	North Dakota	6.4	27	Alabama	2.5
2	Delaware	6.3	28	Kentucky	2.3
3	Illinois	6.1	29	Wyoming	2.2
4	Wisconsin	5.7	30	Nebraska	2.1
5	Michigan	5.5	31	Massachusetts	2.1
6	New York	5.3	32	Washington	2.1
7	New Jersey	5.1	33	South Carolina	1.9
8	Ohio	4.7	34	North Carolina	0.9
9	Missouri	4.3	35	New Mexico	0.9
10	Kansas	4.1	36	Utah	0.7
11	Maine	4.1	37	Maryland	0.6
12	Arkansas	4.1	38	Oregon	0.5
13	Rhode Island	4.0	39	Arizona	0.4
14	Pennsylvania	4.0	40	Tennessee	0.4
15	Mississippi	3.8	41	Nevada	0.1
16	Connecticut	3.7	42	Georgia	-0.2
17	Iowa	3.7	43	Hawaii	-0.4
18	New Hampshire	3.5	44	Texas	-0.8
19	Vermont	3.4	45	California	-0.8
20	Virginia	3.2	46	Idaho	-1.1
21	Minnesota	3.2	47	West Virginia	-1.5
22	Oklahoma	3.0	48	Colorado	-1.5
23	Alaska	2.9	49	Montana	-1.9
24	South Dakota	2.8	50	Florida	-2.7

Source: Federal Housing Finance Agency (FHFA)/Haver Analytics

FHFA Purchase-Only Home Price Index



Housing Permits



Summary Statistics		
	<i>United States</i>	<i>Tenth District</i>
Prices *	1.8%	1.2%
Vacancy Rates	7.2%	7.2%
Permits (Year-to-date)*	-0.9%	11.5%
<i>Single Family</i>	-2.1%	-4.8%
<i>Multi family</i>	1.4%	44.7%

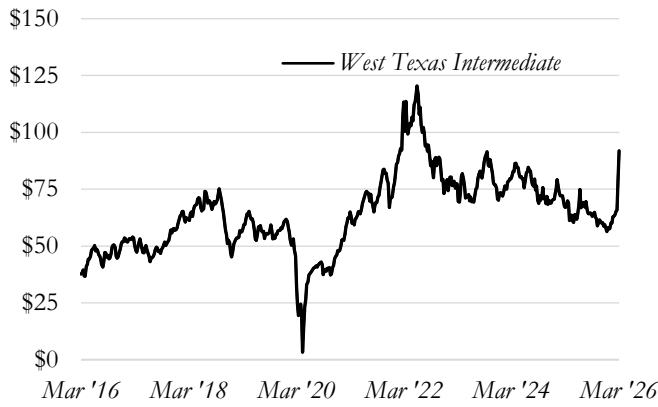
*Percent change year-over-year.

Source: Federal Housing Finance Agency (FHFA) & Census Bureau/Haver Analytics

Spot Prices

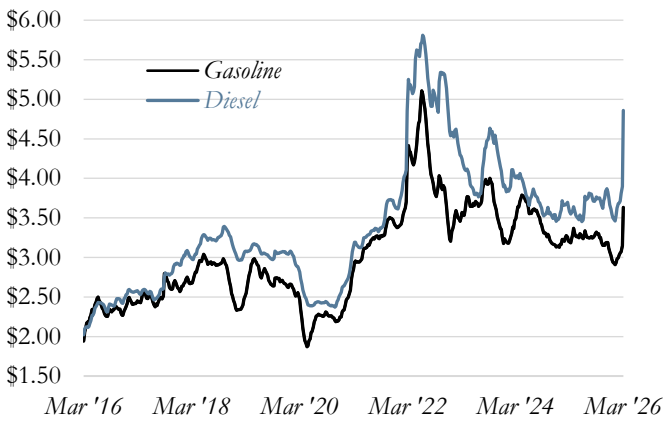
Crude Oil

Price per Barrel



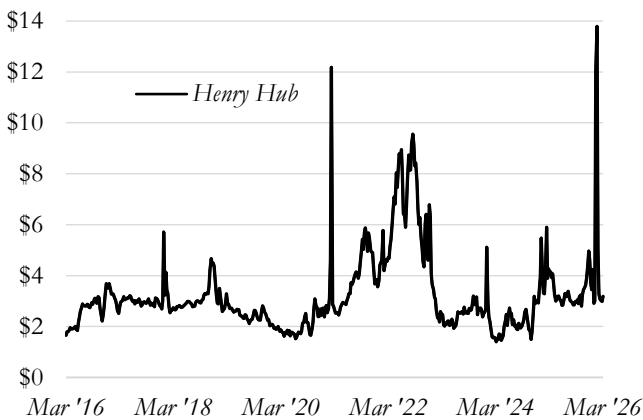
Gasoline and Diesel

Price per Gallon at the Pump



Natural Gas

Price per Million British Thermal Units (Btu)

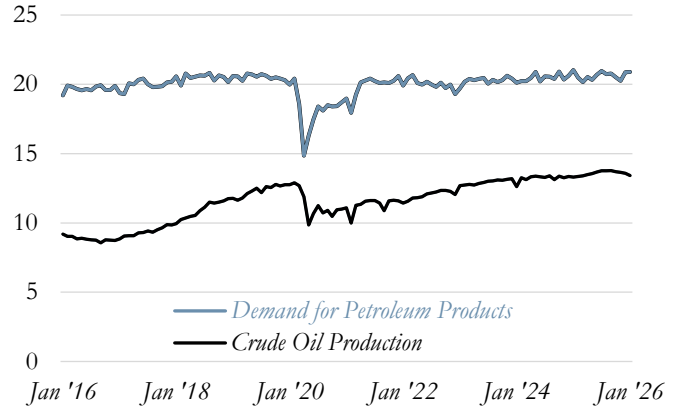


U.S. Supply/Demand Dynamics

Seasonally Adjusted

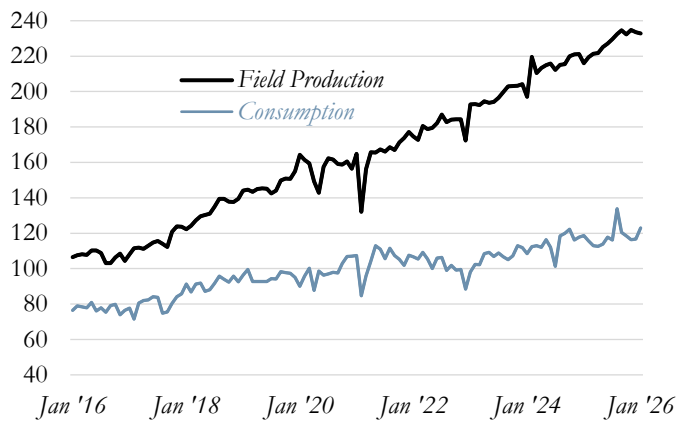
Crude Oil

Million Barrels/Day



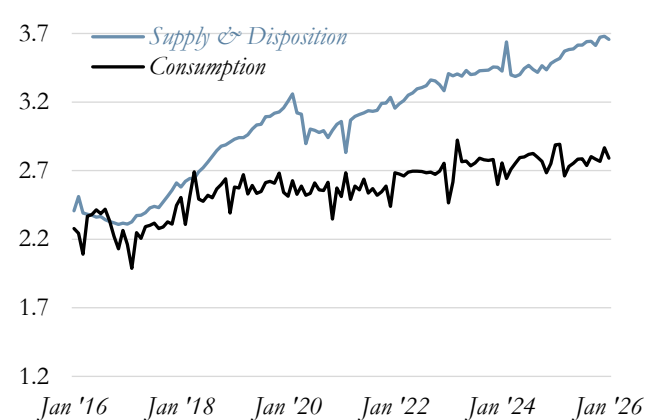
Natural Gas Liquids

Million Barrels/Month



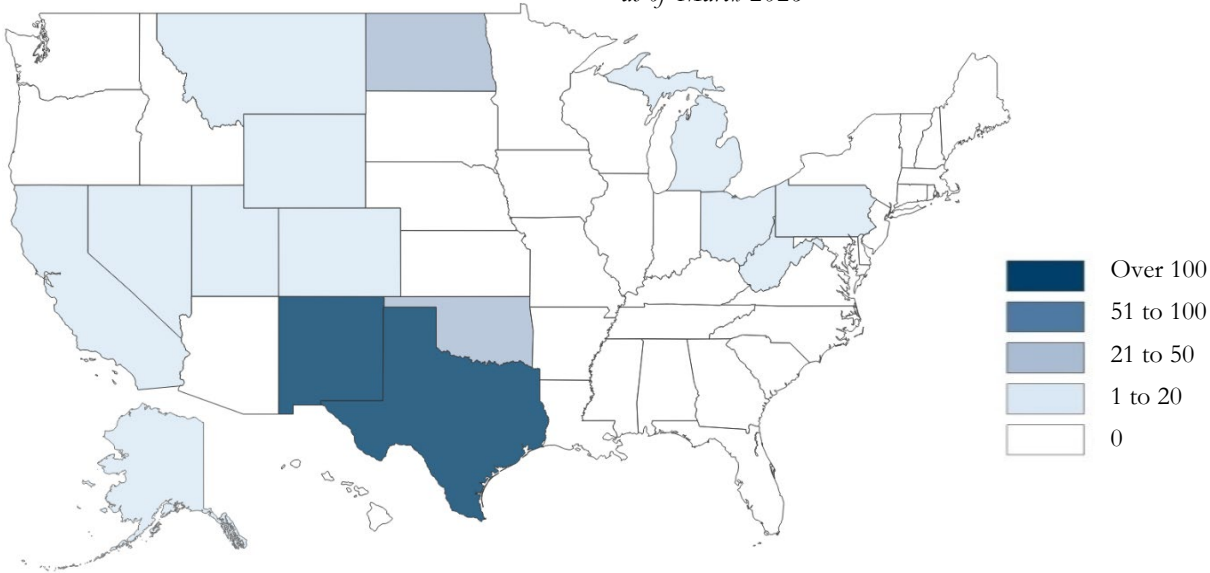
Natural Gas

Trillion Cubic Feet/Month



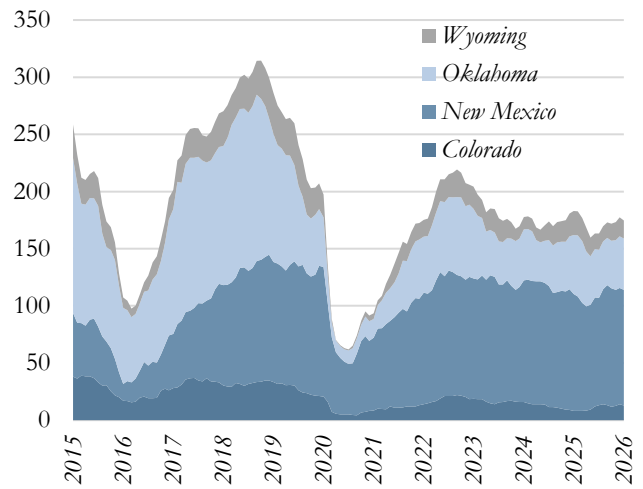
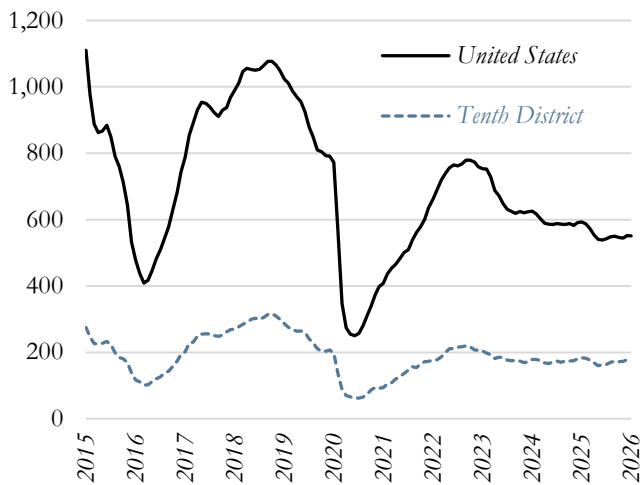
Source: Wall Street Journal, Oil & Gas Journal & Department of Energy, Energy Information Administration/Haver Analytics

Active Oil & Gas Drilling Rig Counts *as of March 2026*



	<i>Average Rig Counts During the Month</i>	<i>Percent Change Over 3 months</i>	<i>Percent Change Year-over-Year</i>	<i>Current Share of Active Rigs</i>
United States	551	0.9%	-7.1%	
Tenth District	175	1.6%	-4.5%	31.7%
Colorado	13	8.5%	59.4%	2.3%
New Mexico	101	-2.2%	-1.2%	18.4%
Oklahoma	45	7.2%	-13.1%	8.1%
Wyoming	16	6.7%	-23.8%	2.9%

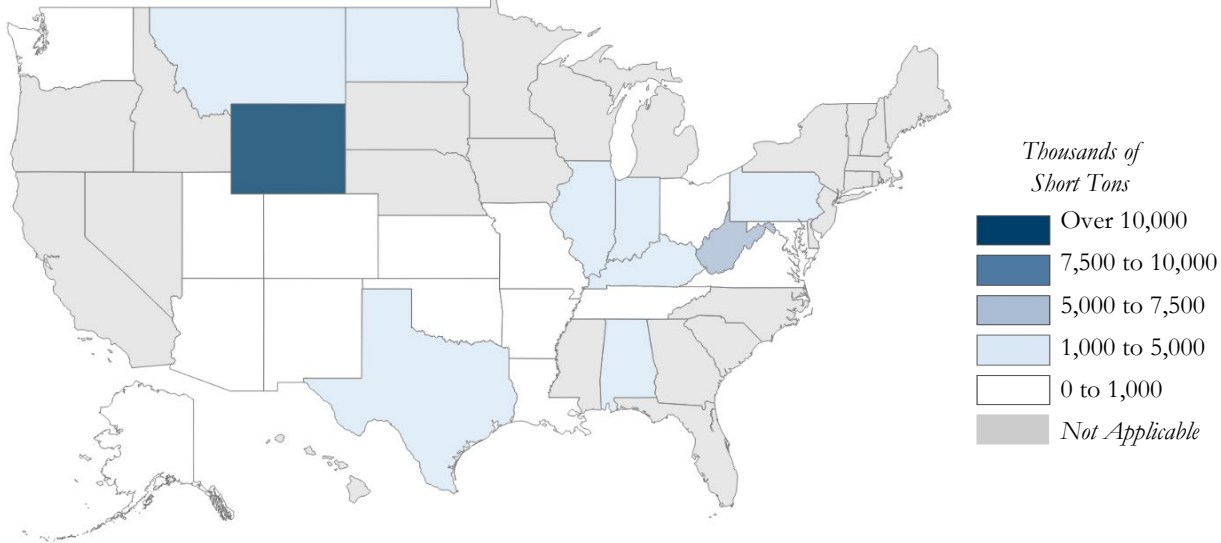
Average Active Monthly Drilling Rig Counts *Ten-Year History of Tenth District States*



Source: Baker Hughes/Haver Analytics

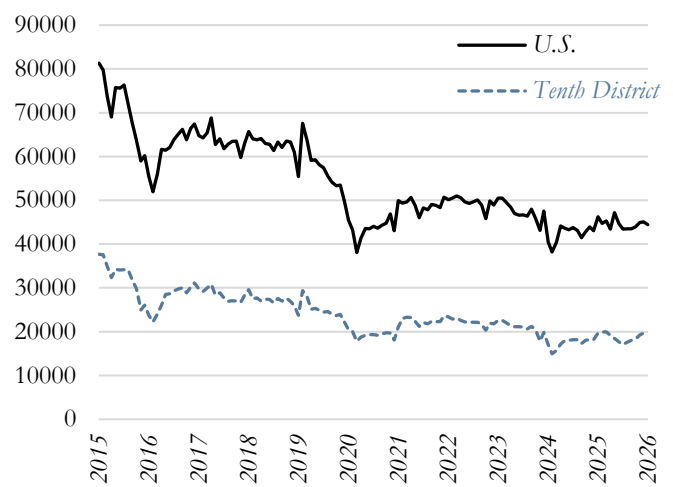
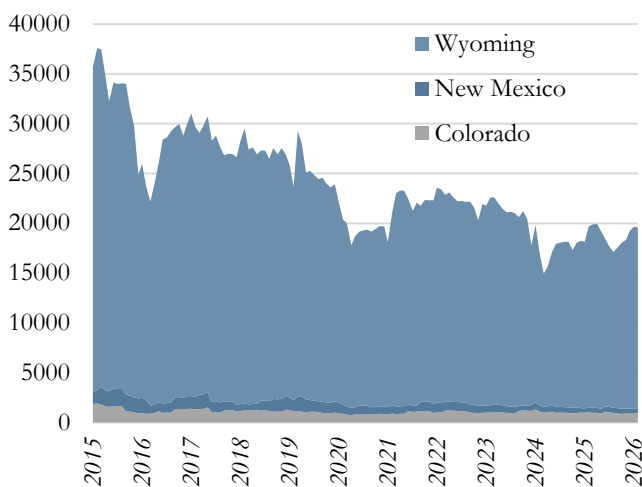
Coal Production

Seasonally Adjusted, as of March 2026



	<i>Monthly Production (Thousand Short Tons)</i>	<i>Percent Change Over 3 months</i>	<i>Percent Change Year-over-Year</i>	<i>Current Share of Production</i>
United States	44,397	1.1%	-4.0%	
Tenth District*	19,577	6.7%	-0.7%	44.1%
Wyoming	18,213	7.3%	0.2%	41.0%
Colorado	911	1.4%	-14.8%	2.1%
New Mexico	445	-5.0%	-2.0%	1.0%

Ten-Year History of Tenth District States, Monthly Production, Thousand Short Tons

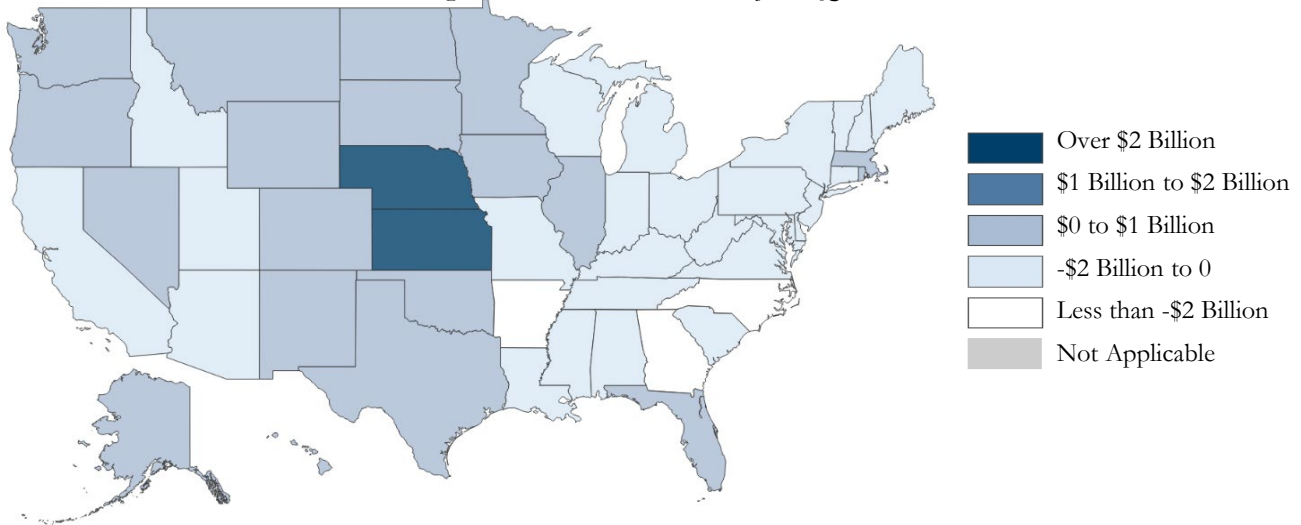


*Includes all Tenth District states but Nebraska.

Source: U.S. Department of Energy, Energy Information Administration/Haver Analytics

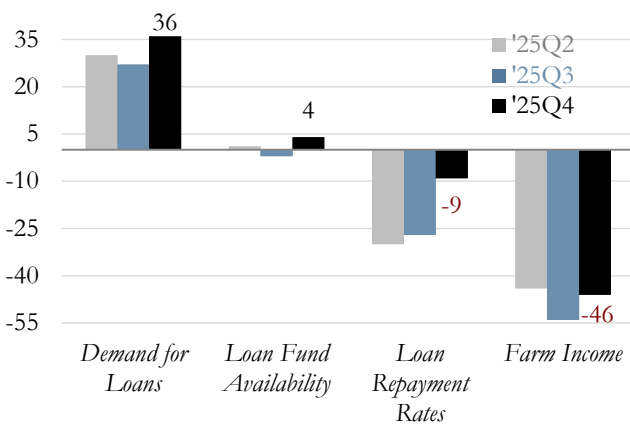
Proprietors' Farm Income

Change in Dollars Year-over-Year as of 2025Q4



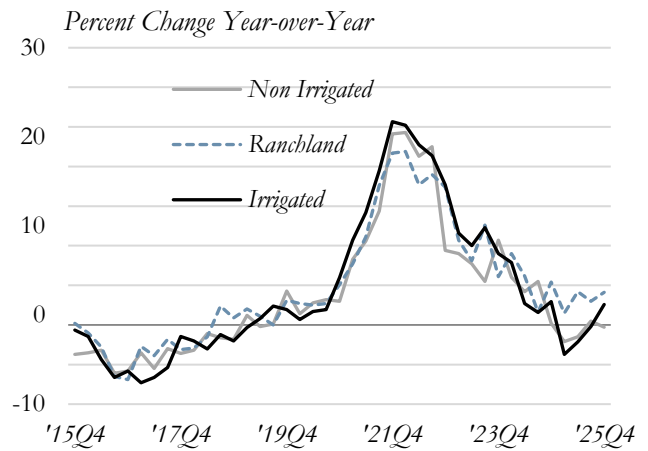
Kansas City Agricultural Credit Survey

Diffusion Index*

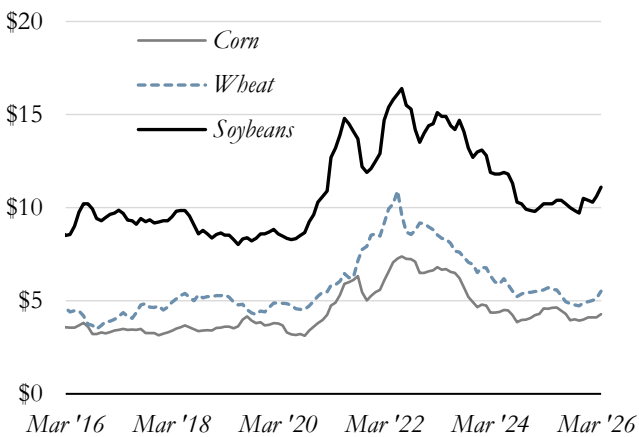


Tenth District Farmland Values

Percent Change Year-over-Year

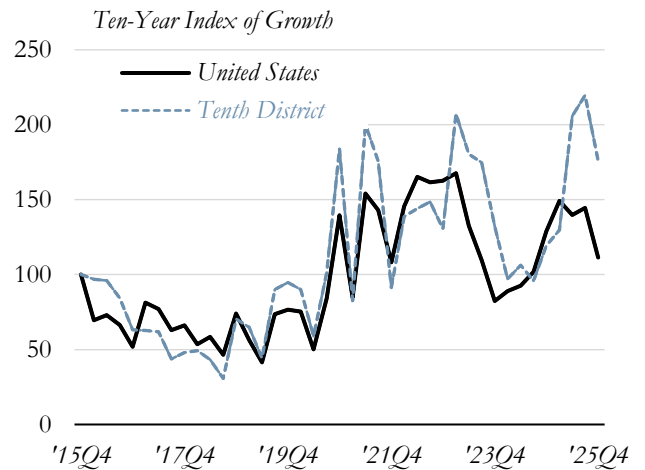


Spot Prices



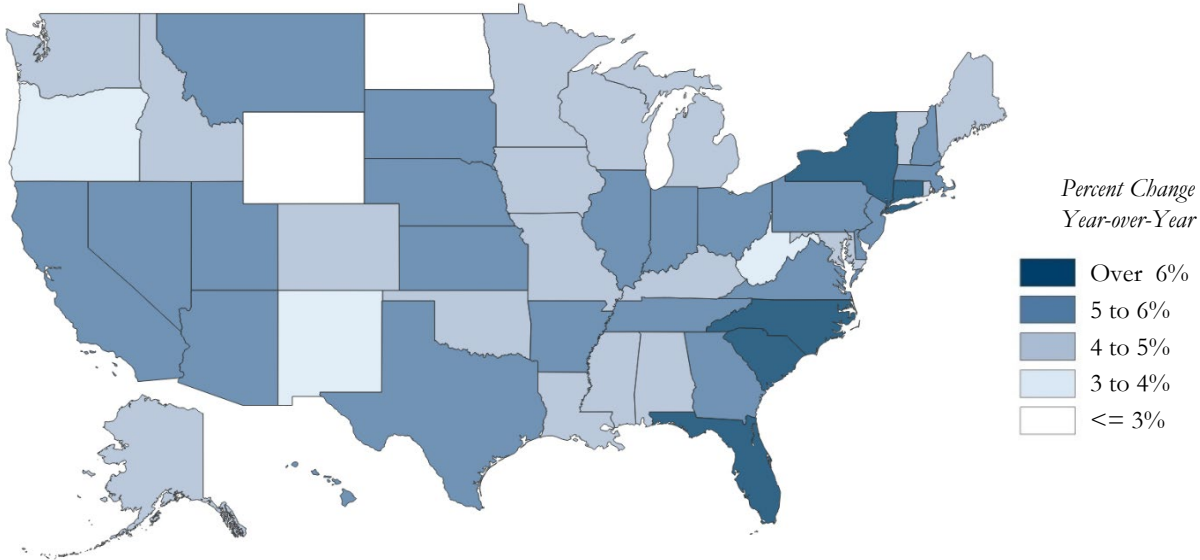
Proprietors' Farm Income

Ten-Year Index of Growth



*Calculated as the percentage of total respondents reporting increases less those reporting declines.
 Source: Wall Street Journal, Bureau of Economic Analysis & Federal Reserve Bank of Kansas City/Haver Analytics

Gross Domestic Product
Seasonally Adjusted, as of 2025Q4



		<i>Percent Change Year-over-Year</i>				<i>Percent Change Year-over-Year</i>	
United States		5.4%		25	Texas	5.1%	
Tenth District		5.0		26	Minnesota	5.1	
1	Massachusetts	6.7		27	Missouri	5.0	
2	New York	6.5		28	Rhode Island	4.9	
3	New Hampshire	6.4		29	Alabama	4.9	
4	Connecticut	6.3		30	Arkansas	4.9	
5	North Carolina	6.3		31	Kentucky	4.8	
6	Florida	6.3		32	Arizona	4.8	
7	Utah	6.1		33	Virginia	4.8	
8	Hawaii	6.1		34	Wisconsin	4.8	
9	Kansas	5.9		35	Nevada	4.6	
10	Illinois	5.9		36	Oklahoma	4.6	
11	Indiana	5.8		37	Vermont	4.5	
12	Tennessee	5.7		38	Louisiana	4.5	
13	Delaware	5.7		39	Montana	4.5	
14	South Dakota	5.7		40	Mississippi	4.2	
15	Pennsylvania	5.6		41	Alaska	4.2	
16	South Carolina	5.5		42	Maryland	4.1	
17	New Jersey	5.5		43	Washington	4.1	
18	Ohio	5.5		44	Idaho	4.0	
19	Nebraska	5.5		45	Maine	3.8	
20	Georgia	5.3		46	Oregon	3.6	
21	California	5.2		47	New Mexico	3.4	
22	Iowa	5.2		48	West Virginia	3.2	
23	Michigan	5.2		49	North Dakota	2.8	
24	Colorado	5.1		50	Wyoming	2.6	

Source: Bureau of Economic Analysis/Haver Analytics

Pages 1 and 2: Nonfarm employment data from the Bureau of Labor Statistics Current Employment Survey are commonly called "Payroll" employment data. Estimates from this survey are revised throughout the year and a major revision or "benchmark" of the data occurs in March of each year.

Page 3: The "official" and most commonly reported unemployment rate is calculated as the number of unemployed workers divided by the total civilian labor force. These data are reported from the Bureau of Labor Statistics Current Population Survey, commonly called the "Household" survey.

Pages 5 and 6: Labor market indicators across demographic groups are calculated using the weighted responses of the Current Population Survey for the seven states of the Tenth District. October 2025 data has been estimated as the average of September and November 2025 data.

Pages 10 and 11: Personal income provides a measure of all income received by residents of a given geographic area. Data shown on page 8 are in real terms (adjusted for inflation) and data on page 9 are shown in nominal terms (not adjusted for inflation). Transfer payments include social benefits such as unemployment insurance, Social Security, and Medicaid. Contributions to social insurance are subtracted from personal income. These contributions include taxes paid by businesses and employees that support social insurance programs such as unemployment insurance, Social Security, and Medicaid. The residence adjustment adds income received outside of a recipient's state of residence and makes a corresponding subtraction from the area where this income was earned or received. Real average hourly wages are calculated as total earnings divided by total employment for a given geographic area. Data are adjusted for inflation using the CPI-U and are indexed to the most current month of data.

Pages 12 and 13: Home price indices estimate regional growth in home values based on repeat sales data for detached single family residential properties.

Page 13: Monthly single and multifamily housing permits data are not revised and therefore may not sum to published year-end totals.

Page 13: District level indices for home prices and rental vacancy rates are constructed by weighting individual indices by state-specific GDP shares.

Page 14: A spot price is the current market delivery price of a given commodity.

Page 15: The active rig count is the number of rigs actively exploring for or developing oil or natural gas. Rig counts provide an indicator of new drilling activity and potential for expanded crude oil or natural gas production.

Page 16: Coal production is shown as production during a given month.

Data Revisions

Most data are revised periodically to correct for errors and incorporate additional information as it becomes available. Data shown in this report are subject to change.

Seasonal Adjustments

Most data are seasonally adjusted to remove variance caused by seasonal fluctuations in economic activity. Data in this report show the seasonal adjustments of data publishers where available. In other cases, Census X-12 adjustments were applied.

Additional Resources Available

- Agricultural Surveys
- Manufacturing Survey
- Services Survey
- Energy Survey
- Regional Economic Analysis
- Speeches
- Banker Resources
- Economic Indicators
- Economic Research
- Educational Tools

Visit: www.KansasCityFed.org



Unemployment Rates & Civilian Labor Force

Seasonally Adjusted, as of February 2026

		<i>Percent Unemployed</i>	<i>Labor Force (Thousands)</i>			<i>Percent Unemployed</i>	<i>Labor Force (Thousands)</i>			<i>Percent Unemployed</i>	<i>Labor Force (Thousands)</i>
United States		4.4%	170483.00	45	Sedgwick	3.4	0.9	25	Crawford	4.1	19.6
Colorado		3.9	3238.46	46	Clear Creek	3.4	5.5	26	Osage	4.1	8.3
1	Costilla	7.1	1.2	47	Pitkin	3.4	11.9	27	Atchison	4.1	8.6
2	Huerfano	6.3	2.4	48	Gunnison	3.4	10.4	28	Anderson	4.0	3.8
3	Las Animas	6.0	5.3	49	La Plata	3.4	29.1	29	Sumner	4.0	10.8
4	Pueblo	5.8	71.2	50	Archuleta	3.3	6.5	30	Harvey	4.0	17.8
5	Otero	5.4	7.0	51	Rio Blanco	3.3	2.9	31	Lane	4.0	0.7
6	Delta	5.1	11.5	52	Jackson	3.3	0.6	32	Smith	4.0	1.8
7	Dolores	5.1	1.0	53	Chaffee	3.3	10.1	33	Mitchell	4.0	2.6
8	Fremont	5.0	15.4	54	Eagle	3.2	34.5	34	Cherokee	3.9	9.5
9	Montezuma	4.7	10.9	55	Grand	3.2	9.4	35	Butler	3.9	34.9
10	Lincoln	4.6	1.6	56	Summit	3.0	19.9	36	Gove	3.9	1.2
11	Moffat	4.5	6.0	57	Garfield	2.9	33.3	37	Doniphan	3.9	3.9
12	Mineral	4.5	0.4	58	Hinsdale	2.8	0.4	38	Franklin	3.9	14.4
13	Alamosa	4.5	7.7	59	Baca	2.7	1.5	39	Rooks	3.9	2.5
14	Saguache	4.5	2.9	60	Phillips	2.7	2.2	40	Neosho	3.9	7.8
15	Weld	4.3	177.2	61	Kit Carson	2.5	3.6	41	Stanton	3.9	0.8
16	Adams	4.2	298.3	62	Kiowa	2.5	0.7	42	Jefferson	3.9	10.3
17	Bent	4.2	1.6	63	Yuma	2.2	5.0	43	Russell	3.8	3.3
18	San Miguel	4.2	5.5	64	Cheyenne	2.2	0.9	44	Lincoln	3.8	1.4
19	El Paso	4.2	372.1	Kansas		3.9	1578.3	45	Kiowa	3.8	1.3
20	Denver	4.2	445.2	1	Woodson	5.7	1.3	46	Clay	3.8	4.0
21	Prowers	4.2	5.4	2	Wilson	5.6	3.5	47	Seward	3.8	11.2
22	Morgan	4.1	14.1	3	Bourbon	5.6	6.1	48	Dickinson	3.8	9.7
23	Rio Grande	4.1	5.0	4	Elk	5.1	1.1	49	Marshall	3.8	5.1
24	Ouray	4.0	2.5	5	Geary	5.0	13.3	50	Sherman	3.7	3.0
25	Mesa	4.0	78.8	6	Lyon	5.0	17.4	51	Johnson	3.7	367.9
26	Boulder	4.0	186.7	7	Montgomery	4.9	14.2	52	Wallace	3.7	0.7
27	Broomfield	4.0	45.3	8	Wyandotte	4.9	85.2	53	Grant	3.7	3.4
28	San Juan	4.0	0.5	9	Chase	4.8	1.1	54	Rice	3.7	4.8
29	Crowley	3.9	1.7	10	Coffey	4.7	3.9	55	Douglas	3.7	71.1
30	Arapahoe	3.8	372.6	11	Chautauqua	4.7	1.3	56	Miami	3.7	19.1
31	Montrose	3.8	20.5	12	Greenwood	4.6	2.9	57	Pratt	3.7	4.7
32	Park	3.8	9.4	13	Brown	4.6	3.9	58	Morton	3.6	1.2
33	Conejos	3.8	3.4	14	Allen	4.5	6.0	59	Marion	3.6	6.2
34	Larimer	3.8	202.5	15	Linn	4.5	4.8	60	Trego	3.6	1.4
35	Jefferson	3.7	331.1	16	Leavenworth	4.4	38.5	61	Riley	3.6	37.5
36	Teller	3.7	12.5	17	Sedgwick	4.4	276.0	62	Hodgeman	3.6	1.0
37	Douglas	3.7	222.3	18	Graham	4.4	1.1	63	Wabaunsee	3.6	3.8
38	Custer	3.6	2.1	19	Cowley	4.3	15.5	64	Edwards	3.5	1.5
39	Gilpin	3.6	3.6	20	Barton	4.2	12.5	65	Phillips	3.5	2.5
40	Washington	3.5	2.2	21	Shawnee	4.2	93.1	66	Republic	3.5	2.4
41	Lake	3.5	4.5	22	Reno	4.2	30.0	67	Harper	3.5	2.7
42	Logan	3.5	10.0	23	Jewell	4.2	1.2	68	Meade	3.5	2.0
43	Routt	3.5	13.9	24	Labette	4.1	9.6	69	Jackson	3.4	7.2
44	Elbert	3.5	15.9					70	Washington	3.4	2.7

		<i>Percent Unemployed</i>	<i>Labor Force (Thousands)</i>			<i>Percent Unemployed</i>	<i>Labor Force (Thousands)</i>			<i>Percent Unemployed</i>	<i>Labor Force (Thousands)</i>
Oklahoma											
		3.9	2014.2	47	Beckham	3.7	8.8	15	Weston	3.5	3.0
1	Love	6.8	4.1	48	Cherokee	3.6	23.6	16	Goshen	3.5	5.3
2	Carter	6.0	23.2	49	Wagoner	3.6	45.9	17	Campbell	3.4	23.5
3	Hughes	5.9	4.4	50	Grady	3.5	28.9	18	Lincoln	3.4	10.4
4	Seminole	5.7	9.2	51	Garfield	3.5	28.2	19	Johnson	3.2	4.3
5	Johnston	5.5	4.1	52	Cleveland	3.5	162.6	20	Crook	3.2	3.8
6	Jefferson	5.5	2.1	53	Rogers	3.5	51.6	21	Sheridan	3.1	15.8
7	McIntosh	5.4	7.6	54	Caddo	3.5	12.3	22	Albany	3.0	22.1
8	Coal	5.1	2.4	55	Pontotoc	3.5	19.6	23	Teton	3.0	16.4
9	Haskell	5.1	4.7	56	Canadian	3.5	97.7				
10	Okfuskee	5.0	4.5	57	Alfalfa	3.4	2.3				
11	Marshall	5.0	8.1	58	Cotton	3.4	2.6				
12	Okmulgee	5.0	15.9	59	Grant	3.4	2.0				
13	Muskogee	5.0	25.4	60	Woodward	3.4	9.2				
14	Pushmataha	4.8	4.3	61	Kiowa	3.3	3.5				
15	Pittsburg	4.8	17.4	62	McClain	3.2	24.8				
16	McCurtain	4.7	15.1	63	Major	3.2	3.4				
17	Le Flore	4.7	19.7	64	Washita	3.2	5.2				
18	Comanche	4.5	49.2	65	Noble	3.2	5.4				
19	Latimer	4.4	4.4	66	Woods	3.1	4.4				
20	Adair	4.4	7.9	67	Jackson	3.0	12.0				
21	Tillman	4.4	2.7	68	Custer	3.0	15.6				
22	Sequoyah	4.4	16.7	69	Kingfisher	3.0	8.3				
23	Pottawatomie	4.4	33.1	70	Ellis	2.9	1.8				
24	Pawnee	4.4	7.3	71	Beaver	2.8	2.4				
25	Washington	4.4	23.8	72	Roger Mills	2.8	1.6				
26	Craig	4.4	5.8	73	Cimarron	2.5	1.3				
27	Ottawa	4.3	14.1	74	Dewey	2.4	2.6				
28	Stephens	4.3	18.9	75	Harper	2.4	1.7				
29	Garvin	4.3	11.2	76	Texas	2.4	14.5				
30	Osage	4.2	20.9	77	Harmon	2.0	1.4				
31	Murray	4.2	5.8								
32	Delaware	3.9	18.9	Wyoming		3.3	289.3				
33	Choctaw	3.9	7.4	1	Big Horn	4.7	5.0				
34	Atoka	3.9	5.9	2	Platte	4.6	3.5				
35	Creek	3.9	34.3	3	Fremont	4.6	17.3				
36	Nowata	3.9	4.3	4	Carbon	4.5	6.0				
37	Blaine	3.9	3.7	5	Sweetwater	4.4	20.0				
38	Kay	3.9	19.7	6	Niobrara	4.4	0.8				
39	Oklahoma	3.9	421.0	7	Park	3.8	14.1				
40	Bryan	3.9	24.6	8	Sublette	3.8	4.2				
41	Lincoln	3.8	16.2	9	Uinta	3.8	10.1				
42	Logan	3.8	26.2	10	Natrona	3.7	41.4				
43	Greer	3.8	1.9	11	Washakie	3.7	3.8				
44	Tulsa	3.8	355.6	12	Laramie	3.7	48.2				
45	Payne	3.8	40.4	13	Hot Springs	3.6	2.2				
46	Mayes	3.7	19.9	14	Converse	3.5	6.6				

Source: Bureau of Labor Statistics, Haver Analytics

Total Non-Farm Payroll Employment*Seasonally Adjusted, as of March 2026*

	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
Jobs (Thousands)	158637	2954.6	1460	2982.5	1055.8	891.6	1790.2	294.6
Change from Last Year (Thousands)	260	-8.8	-4.1	-8.4	-2.7	-1.5	-4.7	0.1
% Change from Last Year	0.16%	-0.30%	-0.28%	-0.28%	-0.26%	-0.17%	-0.26%	0.03%
Share of U.S. Employment	-	1.86%	0.92%	1.88%	0.67%	0.56%	1.13%	0.19%

Payroll Employment by Industry*Year-over-Year Change, Seasonally Adjusted, as of March 2026*

	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
Construction	0.69%	0.91%	-1.36%	5.15%	4.88%	-4.86%	2.94%	0.00%
Mining & Logging	-2.74%	-4.65%	-4.92%	2.22%	-10.00%	5.69%	-3.85%	-1.92%
Manufacturing	-0.59%	-2.51%	-0.06%	-1.55%	-4.56%	-2.10%	-1.91%	-2.83%
Wholesale Trade	-0.12%	-1.47%	0.17%	-1.59%	-1.45%	0.00%	2.15%	1.27%
Retail Trade	-0.19%	-1.73%	-1.13%	0.20%	-1.45%	1.90%	-2.38%	-0.66%
Transportation & Warehousing	-1.60%	1.59%	-0.60%	-2.46%	-2.25%	0.00%	0.48%	-2.50%
Information	-2.65%	-5.51%	0.00%	-0.86%	-0.57%	-2.20%	-4.00%	-3.33%
Financial Activities	-0.73%	-2.49%	-0.38%	0.00%	-0.99%	-1.40%	0.47%	5.36%
Professional & Business Services	-0.18%	-0.80%	-0.74%	-2.84%	-1.34%	-2.15%	-0.83%	-1.81%
Educational & Health Services	2.44%	4.08%	1.02%	0.43%	2.09%	1.84%	1.57%	3.06%
Leisure & Hospitality	1.05%	-0.17%	0.23%	2.49%	0.70%	-0.20%	-1.51%	1.31%
Other Services	0.58%	-1.15%	-2.14%	-0.95%	0.26%	-1.06%	3.09%	-1.22%
Government	-1.03%	-0.63%	-0.42%	-1.55%	0.06%	-0.21%	-0.70%	-0.42%
Federal Government	-11.04%	-10.78%	-9.70%	-9.93%	-7.51%	-9.25%	-9.38%	-5.06%
State Government	-0.85%	2.54%	0.00%	-1.76%	0.00%	2.61%	2.15%	0.65%
Local Government	0.90%	-0.21%	0.83%	0.21%	1.20%	0.76%	0.25%	0.00%

Labor Force Dynamics*Seasonally Adjusted, as of March 2026*

	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
Size of Labor Force (Thousands)	170087	3227.881	1574.003	3175.968	1103.675	982.423	2006.065	287.99
Change from Last Year (Thousands)	-554	-41.355	7.966	14.585	9.309	-4.573	-8.374	-1.815
% Change from Last Year	-0.32%	-1.26%	0.51%	0.46%	0.85%	-0.46%	-0.42%	-0.63%
Share of U.S. Labor Force	-	1.90%	0.93%	1.87%	0.65%	0.58%	1.18%	0.17%
Labor Force Participation Rate	61.90%	66.30%	67.60%	63.50%	70.00%	57.40%	62.40%	61.10%
Unemployment Rate	4.30%	3.90%	3.90%	3.90%	3.10%	4.80%	3.90%	3.60%
Total Employed	162848	3100.751	1512.354	3053.683	1069.76	935.729	1927.259	277.695
Total Unemployed	7239	127.13	61.649	122.285	33.915	46.694	78.806	10.295
Initial Claims (Wkly avg)	209171	3098	1373	4168	774	910	1500	369
Change from Last Year	-13879	-16	-107	1016	-76	-107	148	21
Change from Last Month	-6502	52	104	1302	166	-108	-505	49

Source: Bureau of Labor Statistics, Haver Analytics

Nominal Personal Income
Percent Change Year-over-Year, as of 2025Q4

	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
Total Personal Income	4.61%	4.36%	5.57%	4.60%	5.11%	5.52%	4.47%	3.64%
Earnings by Place of Work	4.38%	4.16%	5.19%	4.32%	4.58%	3.02%	3.59%	3.09%
Social Insurance Contributions*	-4.78%	-4.77%	-4.15%	-4.60%	-3.35%	-3.28%	-4.32%	-2.78%
Residence Adjustment	-1.70%	4.36%	6.04%	4.86%	2.96%	28.77%	5.16%	1.34%
Dividends, Interest & Rent	1.89%	1.88%	1.54%	1.91%	1.86%	1.59%	1.59%	2.62%
Transfer Payments	8.61%	9.72%	10.70%	8.22%	10.73%	14.07%	9.61%	7.78%

Share of Personal Income

	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
Total Personal Income								
Earnings by Place of Work	68.5%	70.5%	68.8%	67.8%	70.5%	62.5%	66.1%	54.9%
Social Insurance Contributions*	-7.8%	-7.6%	7.9%	7.9%	7.7%	7.7%	6.9%	6.7%
Residence Adjustment	19.5%	0.4%	1.0%	-1.7%	-0.9%	0.1%	0.3%	-0.8%
Dividends, Interest & Rent	20.2%	22.2%	18.9%	20.8%	20.8%	18.0%	17.9%	37.1%
Transfer Payments	19.1%	14.5%	19.2%	21.6%	17.2%	27.2%	22.6%	15.4%

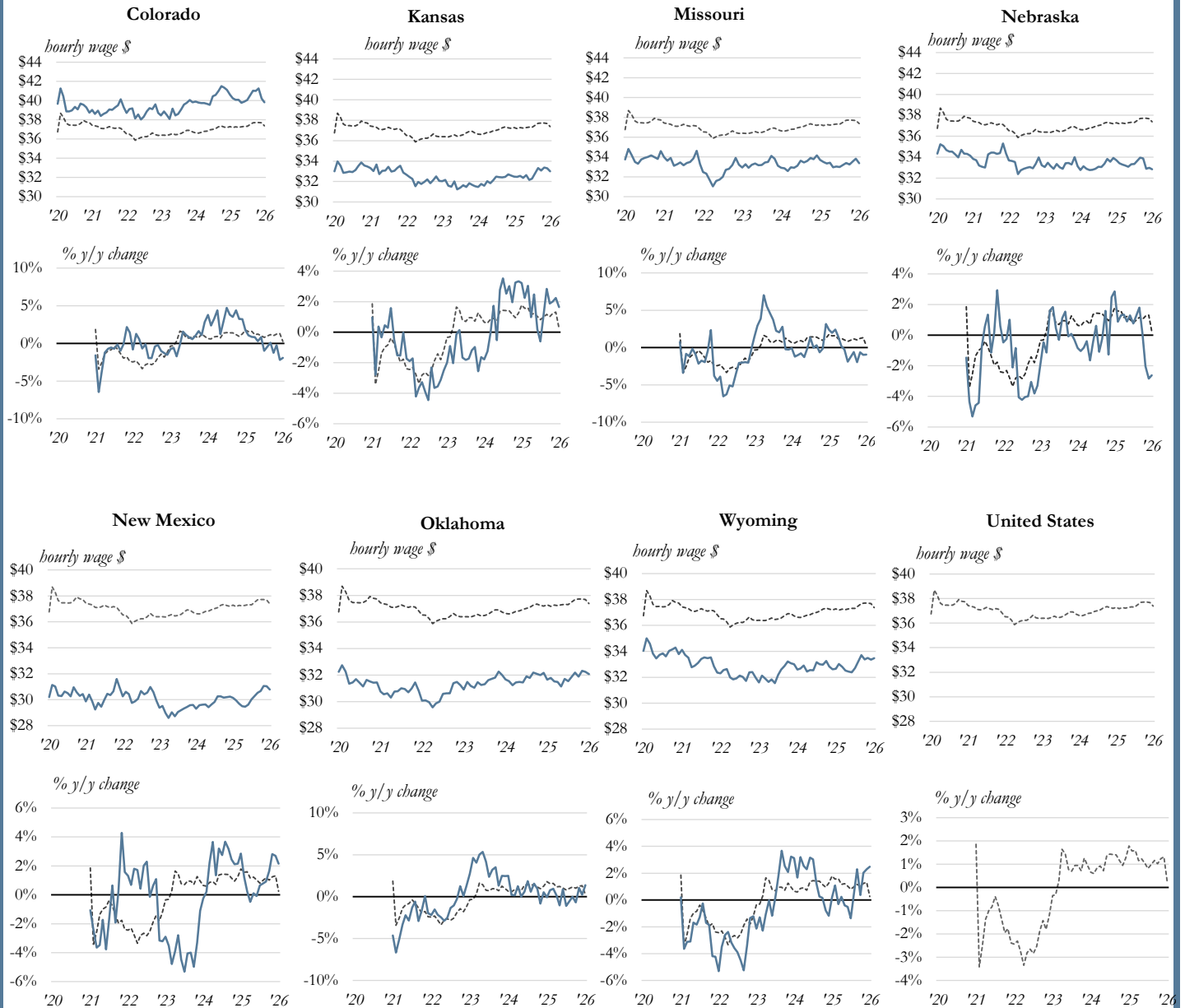
Contributions to Percent Change Year-over-Year, Seasonally Adjusted



Source: Bureau of Economic Analysis/Haver Analytics

Real Average Hourly Wages
Current Dollars, Seasonally Adjusted, as of March 2026

	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
Average Hourly Wage	\$37.38	\$39.82	\$33.01	\$33.37	\$32.83	\$30.79	\$32.08	\$33.47
<i>Real change from:</i>								
Last Month	-0.80%	-0.96%	-0.89%	-1.39%	-0.43%	-0.81%	-0.48%	0.34%
Last Year	0.25%	-1.92%	1.65%	-0.96%	-2.62%	2.15%	1.36%	2.48%



*Grey dashed line represents United States
 Source: Bureau of Labor Statistics/Haver Analytics

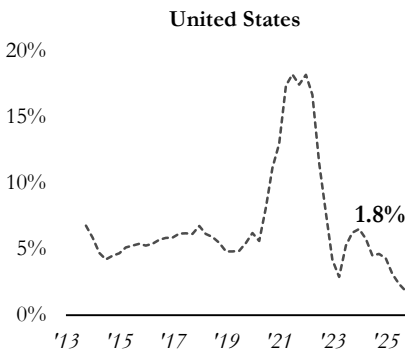
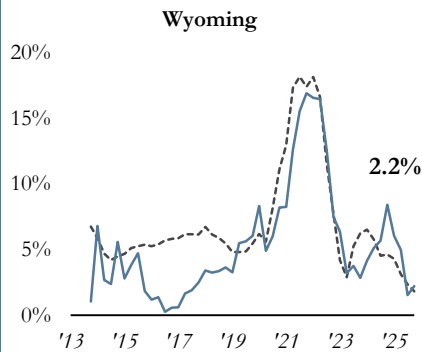
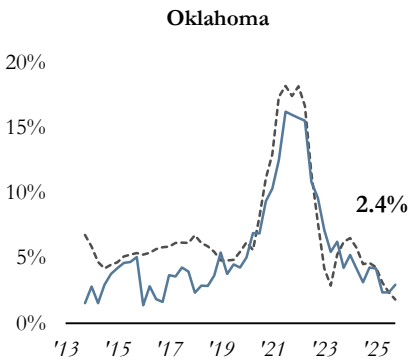
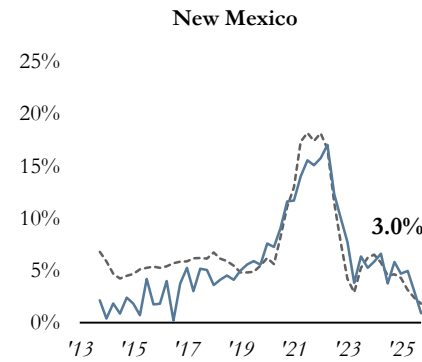
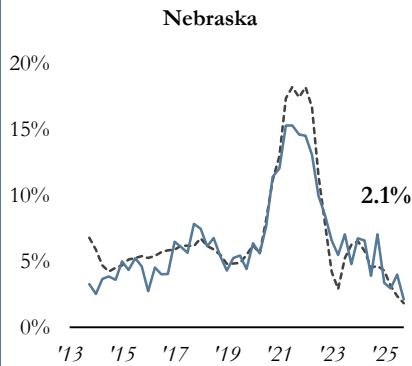
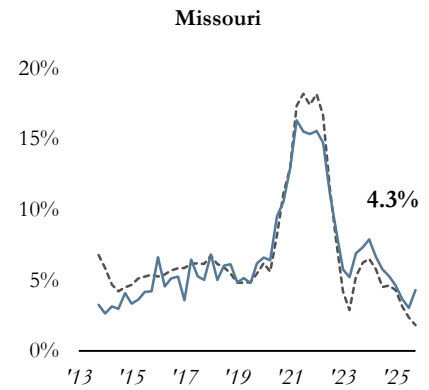
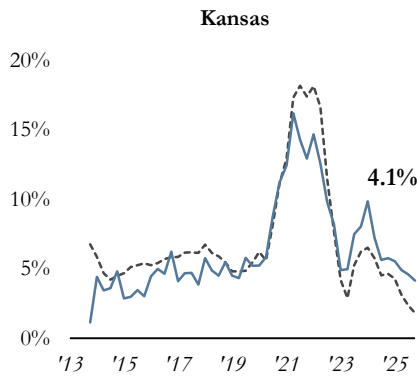
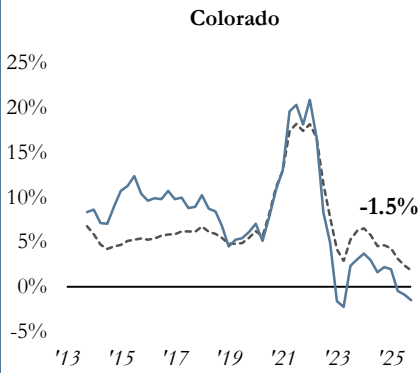
Housing Indices

December 2025	U.S.	Colorado	Kansas	Missouri	Nebraska	New Mexico	Oklahoma	Wyoming
FHFA Home Price*	1.82%	-1.52%	4.15%	4.31%	2.10%	0.90%	2.95%	2.22%
<i>Last Year</i>	4.64%	2.21%	5.78%	5.28%	7.03%	5.83%	4.29%	8.42%
Rental Vacancy Rates	7.20%	5.80%	6.10%	9.90%	7.20%	6.30%	7.70%	5.90%
<i>Last Year</i>	6.90%	4.70%	6.20%	10.30%	6.20%	7.10%	9.30%	4.60%
Housing Permits*	-10.10%	-22.55%	-5.35%	2.13%	-17.24%	0.79%	-5.48%	-28.78%
<i>Single Family</i>	-15.16%	-21.63%	12.70%	-3.62%	-7.09%	-11.79%	-2.76%	-21.43%
<i>Multifamily</i>	-0.5%	-24.7%	-35.3%	9.0%	-27.3%	176.5%	-28.0%	-100.0%

*year-over-year percent change

Housing Price Growth

Percent Year-over-Year Change, as of December 2025



*Grey dashed line represents United States

Source: Federal Housing Finance Agency (FHFA) & Census Bureau/Haver Analytics