



**Investment Connection – New Mexico**  
**May 15, 2024—In-person Session**

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| <b>11:30 a.m. – 12:00 p.m.</b> | <b>Registration, Networking and Lunch</b>  |
| <b>12:00 p.m. – 12:15 p.m.</b> | <b>Welcome</b><br>Ariel Cisneros, Senior Advisor<br>Federal Reserve Bank of Kansas City, Denver Branch   |
| <b>12:15 p.m. – 12:25 p.m.</b> | <b><u><a href="#">Creating Wealth for Under-Resourced Small Business Owners</a></u></b><br>Marie Peters, Fund Director<br>B: Side Fund   |
| <b>12:25 p.m. – 12:35 p.m.</b> | <b><u><a href="#">Economic Improvement for Individuals with Intellectual and Development Disabilities through Workforce Development Programs</a></u></b><br>Melissa McCue, Executive Director<br>Mandy’s Farm<br><br>Sophie Trusty, Program Director<br>Mandy’s Farm                             |
| <b>12:35 p.m. – 12:45 p.m.</b> | <b><u><a href="#">Financial Literacy Makes Cents</a></u></b><br>Steven Rogers, Past President<br>Jumpstart NM Coalition for Personal Financial Literacy<br><br>Ann Chavez, President<br>Jumpstart NM Coalition for Personal Financial Literacy<br><br>Aarush Tutiki, Albuquerque Academy Student |
| <b>12:45 p.m. – 12:55 p.m.</b> | <b><u><a href="#">Gallup LIHTC</a></u></b><br>Rollin Wood, Chief Executive Officer<br>Native Partnership for Housing, Inc.   |

- 12:55 p.m. – 1:05 p.m.**      **[Business Retention and Expansion Program](#)**  
Pat Vanderpool, Executive Director  
Regional Development Corporation  
  
Carla Rachowski, Director of Operations  
Regional Development Corporation
- 1:05 p.m. – 1:15 p.m.**      **[Tiwa Capital Funding for Mortgages and Consumer Loans](#)**  
Sheila Herrera, Executive Director  
Tiwa Lending Services
- 1:15 p.m. – 1:25 p.m.**      **[Helping New Mexicans Get Access to Safe, Affordable Checking Accounts](#)**  
Ann Lyn Hall, Chief Executive Officer  
Prosperity Works  
  
Delma Madrigal, Director of Economic Equity and Bank On Fellow  
Prosperity Works
- 1:25 p.m. – 1:35 p.m.**      **[Healthy Living - Food Insecurity and Wrap Around Services in Affordable Housing](#)**  
Tess Mirabal, Director of Resident Services and Fundraising  
YES Housing, Inc.  
  
Juan Lopez, Healthy Living Development Manger  
YES Housing, Inc.  
  
Anna Martin, Healthy Living Gardens Manager  
YES Housing, Inc.
- 1:35 p.m.**      **Closing Remarks—Funder Response Form—Evaluations—Networking**
- 1:45 p.m.**      **Adjourn**

The Federal Reserve Bank of Kansas City does not endorse or make any representations as to the propriety or suitability of the following organizations, investments or programs listed. Organizations should perform their own due diligence before engaging in any transactions with these entities to insure that any such transactions meet the organization’s objectives.